

Daily Market Report



Wednesday, 06 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,489	-0.2%	-6.1%	5.3%
FTSE /ASE 20	682	-0.1%	-7.0%	2.8%
FTSE /ASE Mid 40	1,496	-0.6%	-8.9%	-0.2%
US				
Dow Jones	12,394	0.0%	2.7%	7.1%
Nasdaq	2,791	0.1%	1.6%	5.2%
S&P 500	1,333	0.0%	1.8%	6.0%
Europe				
FTSE-100	6,007	-0.2%	1.6%	1.8%
DAX-30	7,175	0.0%	-0.1%	3.8%
CAC-40	4,042	0.0%	0.2%	6.2%
Eurostoxx 50	2,627	0.2%	-1.8%	1.6%
Eurostoxx 50E	2,951	-0.2%	-0.3%	5.7%
Asia				
NIKKEI-225	9,616	-1.1%	-8.4%	-6.0%
HANG SENG	24,151	0.0%	4.8%	4.8%

year end 2010*

Market Statistics

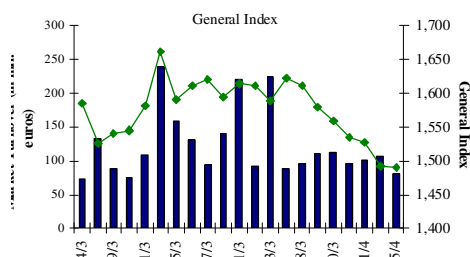
Market Cap (in bil. €)	58.82
Market Turnover (in mil. €)	79.9
Advances	70
Declines	84
Unchanged	53
Total Movers	207

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
	t	c		
FTSE /ASE 20				
June 2011	671.92	-1.42%	26,860	5,489
September 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha	61,824	3.64	30,000	1.77
NBG	819,344	20.24	27,748	0.69
HTO	75,189	8.14

Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	



Market Comment

Athens General Index continued declining ending at 1,489.46 with a thin turnover of 79.91m euros. Most up stocks: Bank of Cyprus 2.52euros (+3.28%), HTO 7.70euros (+1.32%), Marfin 0.86euros (+1.18%). Most down stocks: Fourlis 5.78euros (-2.53%). The yield spread between the 10-year Greek and German benchmark bonds widened slightly to 926 basis points in the Greek electronic secondary bond market on Tuesday, from 922 bps on Monday, with the Greek bond yielding 12.63 pct and the German Bund 3.37 pct. Market interest limited due to absence of catalysts.

ECO

IMF/ECB/EU units will examine the deficits of previous years, as there is a high risk of further increase.

Greece's largest pension fund, IKA, will hire advisers for the exploitation of 14 prime real estate holdings according to press. The fund has 1.5 billion euros in property assets.

Corporate News

ATE Bank/ plans to sell 1.18 billion shares at EU1.07 apiece. The Greek state, a majority shareholder, will fully exercise its rights and contribute proceeds of EU973.7M (\$1.4B) and buy new unsubscribed shares up to EU170.8M.

PPC/ The company has pre-qualified at the international tender for the construction of the hydro plants Cebren and Galiste at Crna river in FYROM. The qualified bidder will enter into a partnership with the state company ELEM.

Hellenic Petroleum/ Greece's largest refiner said production isn't affected by a workers' strike that began on April 3.



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