

# Daily Market Report



Tuesday, 19 April 2011

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	1,427	-2.8%	-10.4%	1.0%
FTSE /ASE 20	646	-3.7%	-13.4%	-2.6%
FTSE /ASE Mid 40	1,423	-2.5%	-10.7%	-5.0%
<b>US</b>				
Dow Jones	12,202	-1.1%	2.9%	5.4%
Nasdaq	2,735	-1.1%	3.5%	3.1%
S&P 500	1,305	-1.1%	2.0%	3.8%
<b>Europe</b>				
FTSE-100	5,870	-2.1%	2.7%	-0.5%
DAX-30	7,027	-2.1%	5.4%	1.6%
CAC-40	3,881	-2.3%	1.9%	2.0%
Eurostoxx 50	2,562	-1.9%	2.2%	-0.9%
Eurostoxx 50E	2,848	-2.4%	2.0%	2.0%
<b>Asia</b>				
NIKKEI-225	9,557	-0.4%	3.8%	-6.6%
HANG SENG	23,830	-0.7%	6.9%	3.5%

## Market Statistics

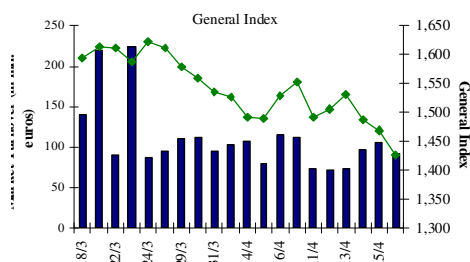
Market Cap (in bil. €)	55.98
Market Turnover (in mil. €)	91.5
Advances	29
Declines	122
Unchanged	39
Total Movers	190

Futures Delivery	Settlement	Prem/Dis	Open	Traded
	t	c	Interest	Volume
FTSE /ASE 20				
June 2011	640.97	-0.71%	28,396	8,406
September 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	650,867	13.80	15,602	0.33
MPB	400,000	7.40		
Bank of Piraeus	175,171	6.87	103,168	3.96
Alpha Bank	89,635	3.40		

## Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	



## Market Comment

The General Index, ended at 1,427 units, down 2.83% moving into negative territory for the greatest part of the session. Banks recorded a 14 year low at 1,084.95 units, down 5.67%. ATEbank, AlphaBank and BoP posted the heaviest pressures, with losses of 7.69%, 7.49% and 7.20% in respect. 10YR Bond Yields: 14.55% 10YR bond spread against German bunds 11.3 ppts Negative mood may prevail due to the downgrade of the outlook of the U.S. credit rating by S&P, that forced into significant losses both European exchanges and Wall Street.

## Eco

For the first time, Standard & Poor's lowered its long-term outlook for the federal government's fiscal health from "stable" to "negative," and warned of serious consequences if lawmakers fail to reach a deal to control the massive federal deficit. S&P said there is a 33 percent chance it would lower US credit rating from AAA in the next two years if Washington fails to pare the country's debts.

Bank of Greece / 2011 GDP contraction expected at 3% / Unemployment may exceed 15% in 2011 /Average gross salary expected to decline by 2.7% y-o-y /Credit expansion –ve/ NPLs at 10.4% expected higher.

## T Bills

Greece plans to sell 1.25 billion euros (\$1.78 billion) of 13-week Treasury bills today as growing speculation the country will need to restructure its debt pushed bond yields to euro-era records.



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