

Daily Market Report



Tuesday, 26 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,431	-0.4%	-11.3%	1.2%
FTSE /ASE 20	646	-0.9%	-14.2%	-2.5%
FTSE /ASE Mid 40	1,447	1.4%	-10.6%	-3.4%
US				
Dow Jones	12,506	0.4%	2.3%	8.0%
Nasdaq	2,820	0.6%	2.8%	6.3%
S&P 500	1,337	0.5%	1.8%	6.3%
Europe				
FTSE-100	6,018	-0.1%	2.0%	2.0%
DAX-30	7,295	0.6%	5.0%	5.5%
CAC-40	4,022	0.4%	1.2%	5.7%
Eurostoxx 50	2,627	0.5%	1.2%	1.6%
Eurostoxx 50E	2,936	0.5%	0.9%	5.1%
Asia				
NIKKEI-225	9,686	0.8%	1.6%	-5.3%
HANG SENG	24,138	1.0%	4.2%	4.8%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	56.05
Market Turnover (in mil. €)	68.1
Advances	105
Declines	38
Unchanged	52
Total Movers	195

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
FTSE /ASE 20				
June 2011	640.54	-0.92%	28,882	4,274
September 2011

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
NBG	50,000	1.70	196,895	6.72
MPB	100,000	3.82
Coca Cola 3E	25,500	8.91	500	0.17
OPAP	25,000	4.60

AGM

Piraeus Bank	20-May	decision on reverse split
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Ex Dividend

Mytilineos /Metka	12-May	
Opap	16-May	
Hellenic Exchanges	25-May	
Motor Oil	30-May	
Coca Cola	10-Jun	capital return 0.50
Hellenic Telecom	28-Jun	
Fourlis	20-Jun	
Titan	24-Jun	
Hellenic Petrol	4-Jul	
HTO	28-Jun	

Results Q1

Titan	05-May	
S&B	05-May	
HTO	6-May	before mkt
Coca Cola 3E	10-May	before mkt
Frigoglass	15-May	before mkt
Mytilineos /Metka	18-May	
Opap	23-May	
Bank of Cyprus	23-May	after market
Fourlis	24-May	
ATEbank	25-May	
Eurobank	25-May	
Elpe	26-May	
NBG	26-May	
FF Group	26-May	
Piraeus Bank	27-May	

Market Comment

The General Index ended at 1,431.33 units, up by 2.26% in light turnover [68.07m euros]. Most up stocks: OPAP 14.96 euros (+6.55%), MIG 0.72 euros (+5.88%), ATEbank 0.47euros (+4.44%), Coca Cola 3E 18.98euros (+3.72%). Most down stocks: Fourlis 5.59euros (-1.41%), Hellenic Petrol 7.14euros (-0.83%), PPC 11euros (-0.63%).

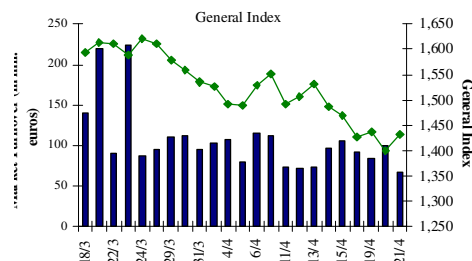
Speculation over a debt restructuring by Greece continued pressuring Greek bond yields, pushing spreads to new record highs on Thursday. The 10-year Greek benchmark bond yielded 14.77 pct in the domestic electronic secondary bond market, while the German Bund yielded 3.30 pct, with the yield spread rising to a record high of 1,147 basis points. Today, low volumes are expected to sustain. Eyes on today's (upward) deficit revision from Eurostat.

ECO

Eurostat announces today 2010 deficit figure, expect in range 10.3-10.5%.

Corporate

Motor Oil: Signing of 150m euro common Bond Loan Agreement. The purpose for the issuance of this loan is the restructuring of part of the existing short term bank liabilities of the Company by turning them to long term. The syndicate member banks are EMPORIKI BANK, HSBC BANK PLC and GENERAL BANK. The Agent of the loan is EMPORIKI BANK.





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