

Daily Market Report



Thursday, 28 April 2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,400	-1.8%	-13.7%	-1.0%
FTSE /ASE 20	629	-2.2%	-16.6%	-5.1%
FTSE /ASE Mid 40	1,426	-1.1%	-13.0%	-4.8%
US				
Dow Jones	12,691	0.8%	3.8%	9.6%
Nasdaq	2,870	0.8%	4.6%	8.2%
S&P 500	1,356	0.6%	3.2%	7.8%
Europe				
FTSE-100	6,068	0.0%	2.8%	2.9%
DAX-30	7,405	0.7%	6.6%	7.1%
CAC-40	4,068	0.6%	2.4%	6.9%
Eurostoxx 50	2,678	1.6%	3.1%	3.5%
Eurostoxx 50E	2,978	0.8%	2.3%	6.6%
Asia				
NIKKEI-225	9,692	1.4%	1.6%	-5.3%
HANG SENG	23,893	-0.5%	3.2%	3.7%

Market Statistics

Market Cap (in bil. €)	54.77
Market Turnover (in mil. €)	78.8
Advances	44
Declines	105
Unchanged	49
Total Movers	198

Futures Delivery	Settlement	Prem/Dis	Open Interest	Traded Volume
FTSE /ASE 20	619.03	-1.64%	30,075	6,963
June 2011	...	...	...	...
September 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha	66,656	3.50	452,800	23.79
NBG	197,711	3.46	533,000	9.33
HTO	265,000	26.94	...	...
Bank of Piraeus	10,865	0.29	125,550	3.36

AGM				
Piraeus Bank	20-May		decision on reverse split	

Ex Dividend

Mytilineos /Metka	12-May		
Opap	16-May		
Hellenic Exchanges	25-May		
Motor Oil	30-May		
Coca Cola	10-Jun		capital return 0.50
Hellenic Telecom	28-Jun		
Fourlis	20-Jun		
Titan	24-Jun		
Hellenic Petrol	4-Jul		
HTO	28-Jun		

Results Q1

Titan	05-May		
S&B	06-May		before mkt
HTO	6-May		before mkt
Coca Cola 3E	10-May		before mkt
Frigoglass	15-May		before mkt
Mytilineos /Metka	18-May		
Opap	23-May		
Bank of Cyprus	23-May		after market
Fourlis	24-May		
ATEBank	25-May		
Eurobank	25-May		
Elpe	26-May		
NBG	26-May		
FF Group	26-May		
Piraeus Bank	27-May		

Market Comment

The General Index ended with losses at 1,400.06 units, down by 1.79% with the banking sector down by 3.59%. Trading activity remained weak at 78.76m euros. Most up stocks: Viohalco 4.04euros (+1.25%), Titan 18.00euros (+1.24%). Most down stocks: MIG 0.68euros (-5.56%), Bank of Piraeus 1.03euros (-5.50%), NBG 5.05euros (-5.25%), ATE Bank 0.44euros (-4.35%), Eurobank 3.30euros (-4.35%), Fourlis 5.59euros (-3.62%), Mytilineos 5.08euros (-3.42%). The 10-year Greek benchmark bond yielded 16.07 pct in the domestic electronic secondary bond market on Wednesday, while the German Bund yielded 3.27 pct, with the yield spread rising to a record high of 1,280 basis points.

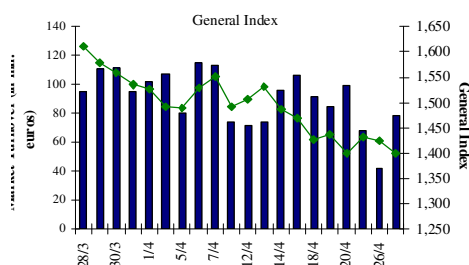
ECO

A team of government ministers held a meeting at the finance ministry on Wednesday to discuss the national operational programme to fight tax evasion, which is finally to be presented in detail on Monday instead of Thursday, as originally planned. The operational programme will outline a series of actions to restrict tax evasion, proposals for institutional changes to the tax system and measures to better coordinate and improve the operation of tax, judicial and prosecuting authorities. It is expected to include measures and targets covering a three-year period from 2011 until 2013, in the framework of government efforts to restrict tax evasion and boost revenues. Among others, the measures will focus on inspections of individuals declaring low income that does not match their standard of living, VAT returns and restricting contraband trade.

Corporate

OPAP/ A possible partnership with a strategic investor, in order to expand its activities in internet gaming, should not be excluded from the company's future agenda, according to management.

PPC/ Unions representing workers at Public Power Corp. (PPC GA) meet today to approve a decision for rolling 48-hour strikes. The union is responding to plans by the Greek govt to reduce its stake in the company from 51% to 34% as part of an effort to raise EU50b (\$74.3b) by 2015 from state- asset sales.





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