

Daily Market Report



Monday, 18 July 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,177	-1.0%	-6.0%	-16.8%
FTSE /ASE 20	510	-1.2%	-8.8%	-23.2%
FTSE /ASE Mid 40	1,095	-0.6%	-11.2%	-26.9%
US				
Dow Jones	12,480	0.3%	3.3%	7.8%
Nasdaq	2,790	1.0%	4.1%	5.2%
S&P 500	1,316	0.6%	2.2%	4.7%
Europe				
FTSE-100	5,844	-0.1%	0.7%	-1.0%
DAX-30	7,220	0.1%	0.2%	4.4%
CAC-40	3,727	-0.7%	-3.6%	-2.1%
Eurostoxx 50	2,516	-0.3%	-0.8%	-2.7%
Eurostoxx 50E	2,675	-0.7%	-3.8%	-4.2%
Asia				
NIKKEI-225	9,974	0.4%	4.5%	-2.5%
HANG SENG	21,875	-0.3%	-2.8%	-5.0%

Market Statistics

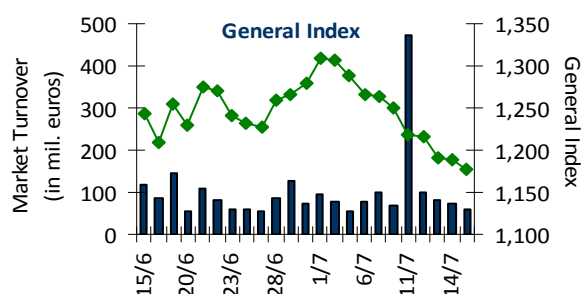
Market Cap (in bil. €)	47.3
Market Turnover (in mil. €)	61.0
Advances	55
Declines	71
Unchanged	51
Total Movers	177

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2011	509.71	0.04%	29,913	4,184
December 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha Bank	112,840	9.67	...	...
Eurobank	70,367	5.87	...	...
NBG	398,690	11.04	320,000	8.86
Bank of Piraeus	660,281	27.70	...	...

1H 11 Results

Hellenic Exchanges	28-Jul
Titan Cement	2-Aug
Mytil/Metka	3-Aug
Coca Cola	4-Aug
HTO	4-Aug
Frigoglass	4-Aug
S&B	5-Aug
OPAP	25-Aug



Market Comment

The GI ended negative on Friday, at 1,176.88 pts [-0.95%] during a thin volume session of €60.79m. Most up stocks: Marfin 0.49euros (+4.26%). Most down stocks: ATE Bank 0.57euros (-14.93%), Ellaktor 2.27euros (-6.20%), HTO 5.60euros (-3.95%), NBG 4.20euros (-3.67%), MIG 0.50 euros (-1.96%), Bank of Cyprus 1.51euros (-1.95%), Titan 15.60euros (-1.89%), Eurobank 2.70euros (-1.46%). 10YR bond spread against German bunds -- 14.88 ppts. Focus on the banking sector?

Corporate News

Alpha Bank/Second General Meeting approved share capital increase and convertible bond issue due when market conditions will be favourable.

BoP /Received an indication of interest from Standard Chartered PLC in respect of the potential acquisition of Piraeus Bank Egypt [12 branches]

Stress Tests

EFG Eurobank, and Agricultural Bank of Greece SA failed European Union stress tests after regulators found the lenders had insufficient capital.



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