

Daily Market Report



Wednesday, 20 July 2011

BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	1,188	1.4%	-5.3%	-16.0%
FTSE / ASE 20	515	1.4%	-8.7%	-22.3%
FTSE / ASE Mid 40	1,105	0.4%	-7.0%	-26.3%
US				
Dow Jones	12,587	1.6%	4.2%	8.7%
Nasdaq	2,827	2.2%	7.5%	6.5%
S&P 500	1,327	1.6%	3.8%	5.5%
Europe				
FTSE-100	5,790	0.6%	1.7%	-1.9%
DAX-30	7,193	1.2%	0.6%	4.0%
CAC-40	3,695	1.2%	-2.8%	-2.9%
Eurostoxx 50	2,492	0.8%	-0.6%	-3.6%
Eurostoxx 50E	2,657	1.3%	-3.3%	-4.8%
Asia				
NIKKEI-225	9,890	-0.5%	5.7%	-3.3%
HANG SENG	21,902	0.4%	1.4%	-4.9%
year end 2010*				

Market Statistics

Market Cap (in bil. €)	47.6
Market Turnover (in mil. €)	65.0
Advances	87
Declines	44
Unchanged	46
Total Movers	177

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	508.66	-1.31%	29,689	7,294
December 2011	...	...	...	...

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
Alpha Bank	317,092	18.17	7,450	0.43
Eurobank	260,660	15.01	...	...
NBG	283,600	9.87	...	...
Bank of Piraeus	722,390	22.64	...	...

1H 11 Results

Hellenic Exchanges	28-Jul
Titan Cement	2-A ug
Mytil/Metka	3-A ug
Coca Cola	4-A ug
HTO	4-A ug
Frigoglass	4-A ug
S&B	5-A ug
OPAP	25-A ug
BoP	26-A ug
EFG	29-A ug
NBG	30-A ug
Fourlis	30-A ug
Sarantis	30-A ug
Tenergy	30-A ug
Gek Terna	30-A ug
ATE Bank	30-A ug
Hellenic Petrol	31-A ug

Market Comment

The GI turned positive during yesterday's session, ending at 1,187.74 pts up by 1.37% after eleven negative sessions. Volume remained at €64.95m. Most up stocks: Mytilineos 4.32euros (+4.10%), Metka 7.28euros (+3.56%), Eurobank 2.68euros (+3.47%), Coca Cola 3E 19.19euros (+3.45%), Bank of Cyprus 1.62euros (+3.18%), NBG 4.36euros (+2.59%). Most down stocks: Jumbo 4.88euros (-2.20%), PPC 8.90euros (-2.09%), MIG 0.51euros (-1.92%), ATE Bank 0.58euros (-1.69%). 10YR bond spread against German bunds -- 15.34 ppts. Euro -- U.S. \$1.42.

Corporate News

EFG/The Bank will complete the sale of up to 70% of Tekfen until the end of the year. Estimated proceeds are €400m and they are expected to add up to 80bp to Core Tier 1 capital.

BoC/ Moody's assigns Baa1 rating on review for downgrade to Bank of Cyprus (BOC GA) covered bonds.

Watch for

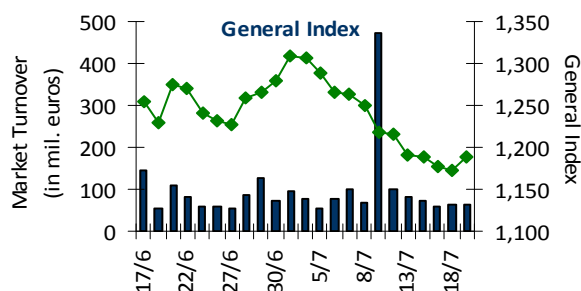
Tomorrow's European Summit

Gov

Greek Prime Minister George Papandreou says Europe's leaders need to show that they can resolve the debt crisis at a summit tomorrow to avoid a contagion enveloping Italy and Spain.

T-bills

Greece on Tuesday successfully auctioned a three-month Treasury bills issue raising 1.25 billion euros from the market at a slightly lower cost. PDMA accepted bids worth 1.25 billion euros at an interest rate of 4.58 pct, down from 4.62 pct of the same auction in June 21. The organisation also accepted non-competitive bids worth 375 million euros.





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