

# Daily Market Report



Monday, 05 September 2011

**BETA SECURITIES SA**

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	892	-4.0%	-24.6%	-36.9%
FTSE / ASE 20	373	-4.6%	-27.7%	-43.8%
FTSE / ASE Mid 40	931	-2.3%	-21.0%	-37.9%
<b>US</b>				
Dow Jones	11,240	-2.2%	-5.3%	-2.9%
Nasdaq	2,480	-2.6%	-7.1%	-6.5%
S&P 500	1,174	-2.5%	-6.4%	-6.7%
<b>Europe</b>				
FTSE-100	5,292	3.2%	-7.5%	-10.3%
DAX-30	5,538	-3.4%	-18.5%	-19.9%
CAC-40	3,149	-3.6%	-10.6%	-17.2%
Eurostoxx 50	2,202	-2.4%	-10.0%	-14.8%
Eurostoxx 50E	2,221	-3.7%	-12.7%	-20.5%
<b>Asia</b>				
NIKKEI-225	8,951	-1.2%	-9.1%	-12.5%
HANG SENG	20,213	-1.8%	-9.9%	-12.3%
year end 2010*				

## Market Statistics

Market Cap (in bil. €)	37.1
Market Turnover (in mil. €)	55.4
Advances	38
Declines	93
Unchanged	43
Total Movers	174

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	369.93	-0.71%	23,518	13,116
December 2011	373.68	...	46	1

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buyto close trade volume	% in total volume
EFG			88,200	4.09
HTO	...	...	10,000	1.42
Titan	...	...	17,111	43.00

## Calendar

Greek Roadshow in London	8-9 Sept
ECB interest rate decision	08-Sept
The Int. Fair of Thessalonica	10-11 Sept

## Market Comment

The General Index ended with losses of 3.98% at 891.93 units, moving in red throughout the trading session, with intraday losses reaching 4.34%. The disruption of discussion between Greece and the troika weighed heavily on the market. Banks ended 5.82% lower. Most down stocks: Hellenic Postbank 1.15euros (-10.16%), Alpha Bank 1.96 (-9.26%), EFG 1.42euros (-7.19%).

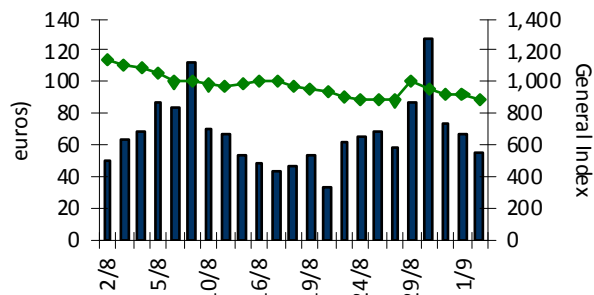
Eyes this week on ECB interest rate decision [08 September]. Market interest is expected to remain low. US market closed [labour day]

## Corporate

Hellenic Petroleum / Greece may sell its 35.5% stake in the company earlier than originally planned, the country's environment minister said on Saturday. The sale of the company's stake is earmarked for the first quarter of 2012.

## T BILLS

Greece will sell €1 billion of 26-week treasury bills at an auction tomorrow. The uniform yield at previous auction was 4.85%.





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