

Daily Market Report



Wednesday, 07 September
2011

BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	861	-0.4%	-19.0%	-39.1%
FTSE / ASE 20	356	-0.8%	-22.5%	-46.3%
FTSE / ASE Mid 40	878	-0.7%	-15.6%	-41.4%
US				
Dow Jones	11,139	-0.9%	-2.7%	-3.8%
Nasdaq	2,474	0.0%	-2.3%	-6.7%
S&P 500	1,165	0.0%	-2.8%	-7.3%
Europe				
FTSE-100	5,157	1.1%	-1.7%	-12.6%
DAX-30	5,194	-1.0%	-16.7%	-24.9%
CAC-40	2,966	-1.1%	-9.5%	-22.1%
Eurostoxx 50	2,080	-1.3%	-8.8%	-19.6%
Eurostoxx 50E	2,092	-0.8%	-11.9%	-25.1%
Asia				
NIKKEI-225	8,591	-2.2%	-7.6%	-16.0%
HANG SENG	19,711	0.5%	-5.9%	-14.4%

Market Statistics

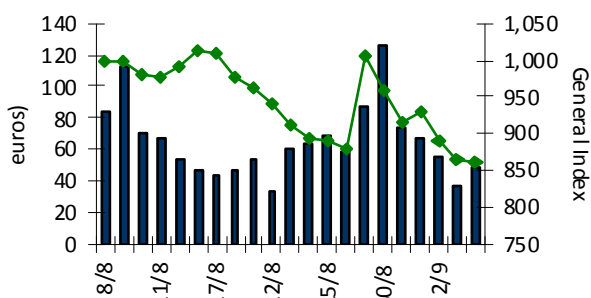
Market Cap (in bil. €)	35.9
Market Turnover (in mil. €)	48.2
Advances	53
Declines	85
Unchanged	55
Total Movers	193

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	355.92	0.02%	23,719	11,018
December 2011	351.5	-1.22%	84	24

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			112,388	5.23

Calendar

Greek Roadshow in London	8-9 Sept
ECB interest rate decision	08-Sep
The Int. Fair of Thessalonica	10-11 Sept



Market Comment

The GI ended down 0.37% at 860.74. Turnover at the anaemic levels of 48.2m euros. Out performer throughout the day Coca Cola Hellenic ending 3.5% up at 14.18euros. Banks underperformed once again with EFG Eurobank losing 9.38% at 1.16euros, Alpha -6.29% at 1.64euros. Interest in the Greek market remains low with investors keeping their hold positions.

Greek market set for positive start .

T bills

The Greek Public Debt Management Agency said it sold €1.3 billion of 26-week treasury bills at an auction on Tuesday. The uniform yield was 4.80%, against 4.85% at the last auction. The amount on offer was €1 billion, while the auction was covered 3.02 times, as bid received amounted to €3.02 billion.

Other News

Greece said it will accelerate austerity measures pledged in return for international financing as pressure mounted from European partners before the payment of a sixth tranche of bailout loans.

Government decided on a state assets transfer to a special fund for sale, placement of civil servants in a "reserve" system, cut expenses, and merge and closing of dozens of govt agencies.

Eco

Greek Aug. CPI (national & EU-harmonized)

What to Watch:

Greek collateral deal unresolved in Berlin talks, De Jager says. Greek compliance is a priority.

Rollover acceptance so far at 75%. Dealdine this coming Friday



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