

Daily Market Report

Thursday, 08 September 2011



BETA SECURITIES SA
Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	929	8.0%	-12.5%	-34.3%
FTSE /ASE 20	392	10.0%	-14.7%	-40.9%
FTSE /ASE Mid 4C	931	6.0%	-10.5%	-37.9%
US				
Dow Jones	11,415	2.5%	-0.3%	-1.4%
Nasdaq	2,549	3.0%	0.7%	-3.9%
S&P 500	1,199	2.9%	-0.1%	-4.7%
Europe				
FTSE-100	5,319	3.1%	1.4%	-9.9%
DAX-30	5,406	4.1%	-13.3%	-21.8%
CAC-40	3,073	3.6%	-6.3%	-19.2%
Eurostoxx 50	2,149	2.7%	-5.8%	-16.9%
Eurostoxx 50E	2,151	3.4%	-9.4%	-23.0%
Asia				
NIKKEI-225	8,763	2.0%	-5.8%	-14.3%
HANG SENG	20,048	1.7%	-4.3%	-13.0%
year end 2010*				

Market Statistics

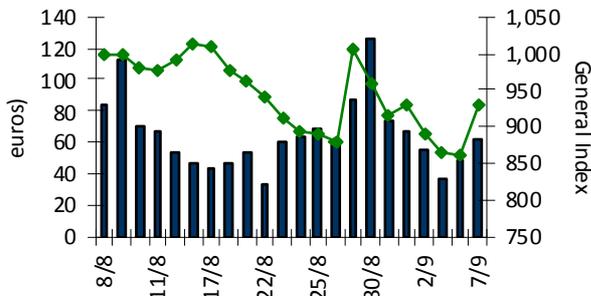
Market Cap (in bil. €)	38.2
Market Turnover (in mil. €)	62.7
Advances	134
Declines	24
Unchanged	40
Total Movers	198

Futures Delivery	Settlmnt	Prem/Di sc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2011	390.15	-0.37%	22,888	14,323
December 2011	386.79	-1.22%	654	889

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buyto close trade volume	% in total volume
EFG			129,329	5.34

Calendar

Greek Roadshow in London	8-9 Sept
ECB interest rate decision	08-Sep
The Int. Fair of Thessalonica	10-11 Sept



Market Comment

The GI reacted strongly yesterday, following the Greek FinMin statements for structural reform. The GI ended 7.98% higher at 929.45 with t/o at 62.6m euros. Banks outperformed across the board [NBG at 3.41euros up 22.6%, Alpha Bank at 1.98euros up 20.7%, Bop 0.62euros up 14.8%]. Greece Default Swaps Rise 117 Basis Points to Record 2,771.

Eyes on ECB, interest rate policy and Trichet's phrasing.

Corporate News

Jumbo / Management said that sales for the fiscal year 2010/2011 ended up higher by 0.54% y-o-y. Also, pre profits earnings are expected to exceed market estimates [111m euros].

Gek Terna / Wins contract in Serbia

ASE

Foreign portfolios controlled 50.2% of ASE's capitalization in August, compared to 50.0% a month earlier. Participation of foreign investors on total trades reached 38.7% in August 2011 vs 45.2% in July 2011. Greek investors' participation reached 39.7% in August compared to a 26.2% a month earlier.

Eco

The Consumer Price Index (CPI) in August 2011 compared with August 2010, increased by 1.7%, according to the Greek Statistical Authority. The CPI in August 2011 compared with July 2011 decreased by 1.4%. In August 2010, the monthly rate of change of the CPI was -0.7%.

Greek 2Q GDP (final data)

Greek June unemployment



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