

# Daily Market Report



Thursday, 15 September 2011

**BETA SECURITIES SA**

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
<b>GR</b>				
Athens General	857	1.7%	-13.5%	-39.4%
FTSE / ASE 20	360	2.1%	-16.2%	-45.8%
FTSE / ASE Mid 40	914	0.6%	-6.6%	-39.0%
<b>US</b>				
Dow Jones	11,247	1.3%	-1.7%	-2.9%
Nasdaq	2,573	1.6%	1.6%	-3.0%
S&P 500	1,189	1.3%	-0.9%	-5.5%
<b>Europe</b>				
FTSE-100	5,227	1.0%	-0.4%	-11.4%
DAX-30	5,340	3.4%	-14.4%	-22.8%
CAC-40	2,949	1.9%	-10.0%	-22.5%
Eurostoxx 50	2,107	1.2%	-7.6%	-18.5%
Eurostoxx 50E	2,083	2.3%	-12.3%	-25.4%
<b>Asia</b>				
NIKKEI-225	8,519	-1.1%	-8.4%	-16.7%
HANG SENG	19,045	0.1%	-9.1%	-17.3%

## Market Statistics

Market Cap (in bil. €)	36.0
Market Turnover (in mil. €)	66.1
Advances	90
Declines	50
Unchanged	42
Total Movers	182

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE / ASE 20				
September 2011	359.26	-0.12%	8,618	20,069
December 2011	356.05	-1.01%	19278	14355

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			56,000.00	2.41
NBG			376,578.00	6.60
Opap			100,000.00	12.81

## Calendar

ATE bank - 1H2011 Results	14-Sep after mark
Hellenic Postbank - 1H 2011 Results	14-Sep after mark

## Market Comment

The GI ended higher in anticipation of Papandreou-Merkel-Sarkozy teleconference ending at 857.18pts, up by 1.67%. Turnover stood at €66.08m. Most up stocks: PPC 6.24euros (+6.67%), NBG 3.15euros (+6.42%), Bank of Cyprus 1.24euros (+4.20%). Most down stocks: Opap 7.31euros (-4.44%). Euro down 0.16% to \$1.3733. Positive market open expected.

## Eco

French President Nicolas Sarkozy and German Chancellor Angela Merkel said they are "convinced" Greece will stay in the euro area and that Greek budget cuts will restore stability.

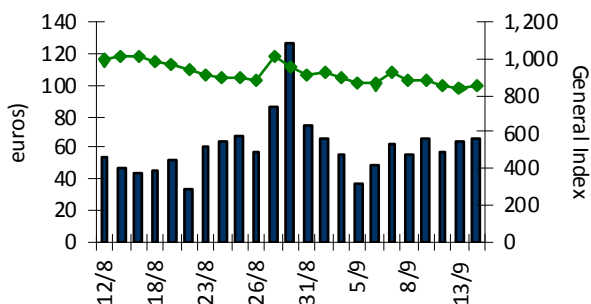
## Corporate News

**ATE Bank**/The bank posted wider losses in the first half on higher provisions due to plans to participate in a voluntary swap of Greek government bonds. The first- half net loss was 905.1 million euros after a writedown of Greek bond holdings, compared with a year earlier loss of 109.9 million euros.

**Hellenic Postbank**/Net loss widened to 498.4 million euros in the period, from a 55.1 million euros a year earlier, due to plans to participate in a voluntary swap of Greek government bonds.

## Watch for

Central bankers and EU finance ministers gather in Poland to discuss the debt crisis.





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