

Daily Market Report

Thursday, 15 September 2011



BETA SECURITIES SA

Member of the Athens Stock Exchange

	Price	Chg: %	30 days %	YTD %*
GR				
Athens General	857	1.7%	-13.5%	-39.4%
FTSE /ASE 20	360	2.1%	-16.2%	-45.8%
FTSE /ASE Mid 4C	914	0.6%	-6.6%	-39.0%
US				
Dow Jones	11,247	1.3%	-1.7%	-2.9%
Nasdaq	2,573	1.6%	1.6%	-3.0%
S&P 500	1,189	1.3%	-0.9%	-5.5%
Europe				
FTSE-100	5,227	1.0%	-0.4%	-11.4%
DAX-30	5,340	3.4%	-14.4%	-22.8%
CAC-40	2,949	1.9%	-10.0%	-22.5%
Eurostoxx 50	2,107	1.2%	-7.6%	-18.5%
Eurostoxx 50E	2,083	2.3%	-12.3%	-25.4%
Asia				
NIKKEI-225	8,519	-1.1%	-8.4%	-16.7%
HANG SENG	19,045	0.1%	-9.1%	-17.3%

Market Statistics

Market Cap (in bil. €)	36.0
Market Turnover (in mil. €)	66.1
Advances	90
Declines	50
Unchanged	42
Total Movers	182

Futures Delivery	Settlmnt	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
September 2011	359.26	-0.12%	8,618	20,069
December 2011	356.05	-1.01%	19278	14355

Short Selling (SS)	Short Selling Trade Volume	% in total volume	Buy to close trade volume	% in total volume
EFG			56,000.00	2.41
NBG			376,578.00	6.60
Opap			100,000.00	12.81

Calendar

ATE bank - 1H2011 Results	14-Sep after mark
Hellenic Postbank - 1H 2011 Results	14-Sep after mark

Market Comment

The GI ended higher in anticipation of Papandreou-Merkel-Sarkozy teleconference ending at 857.18pts, up by 1.67%. Turnover stood at €66.08m. Most up stocks: PPC 6.24euros (+6.67%), NBG 3.15euros (+6.42%), Bank of Cyprus 1.24euros (+4.20%). Most down stocks: Opap 7.31euros (-4.44%). Euro down 0.16% to \$1.3733. Positive market open expected.

Eco

French President Nicolas Sarkozy and German Chancellor Angela Merkel said they are "convinced" Greece will stay in the euro area and that Greek budget cuts will restore stability.

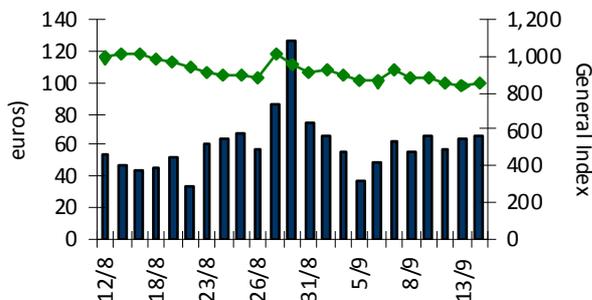
Corporate News

ATE Bank/The bank posted wider losses in the first half on higher provisions due to plans to participate in a voluntary swap of Greek government bonds. The first- half net loss was 905.1 million euros after a writedown of Greek bond holdings, compared with a year earlier loss of 109.9 million euros.

Hellenic Postbank/Net loss widened to 498.4 million euros in the period, from a 55.1 million euros a year earlier, due to plans to participate in a voluntary swap of Greek government bonds.

Watch for

Central bankers and EU finance ministers gather in Poland to discuss the debt crisis.





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