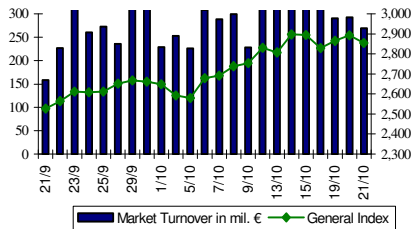


Daily Market Report



Thursday, 22 October 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,855.07	-1.3%	11.7%	59.8%
FTSE /ASE 20	1,534.47	-1.3%	14.6%	64.6%
FTSE /ASE Mid 40	3,122.02	-1.4%	6.6%	64.3%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	9,949.36	-0.9%	1.3%	13.4%
Nasdaq	2,150.73	-0.6%	0.8%	36.4%
S&P 500	1,081.40	-0.9%	1.2%	19.7%
FTSE-100	5,257.85	0.3%	1.6%	18.6%
DAX-30	5,833.49	0.4%	2.3%	21.3%
CAC-40	3,873.22	0.0%	1.2%	20.4%
NIKKEI-225	10,240.59	-0.9%	-1.3%	15.6%
HANG SENG	22,082.29	-1.1%	2.1%	53.5%

Market Statistics

Market Turnover (in mil. euros)	269.1
P/E 2009 Beta Universe	12.6
Advances	79
Declines	141
Unchanged	51
Total Movers	271

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,500.72	-2.20%	6	0
December 2009	1,519.05	-1.00%	25,861	9,020

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	1,399,214	7.35	1,771,017	9.29
HTO	308,863	1.99	3,307	0.02
BoP	320,625	1.92		
Agrotiki	209,048	7.8	40,200	1.51
NBG			134,263	0.18

Calendar of Events

19/10/2009	Hellenic Petroleum- ex interim div (0.135 euros)
04/11/2009	BoC 3Q09 Results-Interim Dividend announc. after market
05/11/2009	Coca Cola - 3Q09 Results
05/11/2009	HTO -3Q09 Results pre opening
11/11/2009	Mytilinoes Metka -3Q09 Results
19/11/2009	Hellenic Petroleum -3Q09 Results after market
19/11/2009	Piraeus Bank- 3Q09 Results after market
23/11/2009	OPAP- 3Q09 Results
24/11/2009	NBG- 3Q09 Results 17:30
24/11/2009	Eurobank- 3Q09 Results
25/11/2009	Titan- 3Q09 Results
09/12/2009	AGM Jumbo
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

Market Comment

ASE ended lower 1.3% on €269m volume, with investors taking some profits after recent rally.

NBG closed at €26.70, 1.11% lower, with 2.86m shares traded. EUROB GA closed down 0.41 % with 2.26m shares traded. OPAP closed up 1.40% on 1.12m shares being traded.

Europe ended marginally higher while internationally markets declined after a leading analyst downgraded major U.S. bank Wells Fargo & Co.

Domestic interest remains on banks and the developments generated by Alpha's right issue. We expect a lower opening in the domestic market.

Corporate News

EXAE GA/ Greece's stock exchange will launch its X-Net platform next month, a project that will offer international investors access to the stock markets of the Balkan region via the Athens bourse's gateway.

Through X-Net, investors will be able to place orders from their PCs to all markets in the region, routed through the Athens stock exchange members and banks. Starting with a pilot phase in Nov, X-Net will offer access to the Greek and Cypriot stock markets and some other regional markets including Serbia, Albania, Bosnia, Egypt and Jordan. The platform will be fully operational in the first quarter of 2010, connecting the network with Bulgaria, Romania and other developed markets in Europe and north America.

Hellenic Exchanges will unbundle charges for clearing, settlement and registration, aiming at a clearer fee policy.

EUROB GA / Eurobank, is not planning to raise funds via a rights issue, the group's deputy chief executive said on Wednesday. "This will be clear with one look at our (capital) ratios when we release results next month."



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