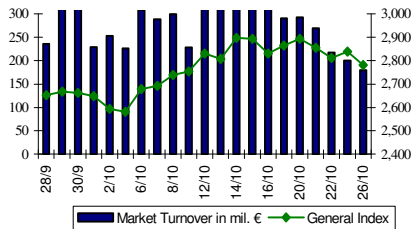


# Daily Market Report



Tuesday, 27 October 2009

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,781.13	-2.0%	6.5%	55.7%
FTSE /ASE 20	1,486.82	-2.2%	7.7%	59.4%
FTSE /ASE Mid 40	3,070.27	-1.9%	3.5%	61.5%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	9,867.96	-1.0%	2.1%	12.4%
Nasdaq	2,141.85	0.0%	2.4%	35.8%
S&P 500	1,066.95	-1.2%	2.2%	18.1%
FTSE-100	5,191.74	-1.0%	2.2%	17.1%
DAX-30	5,642.16	-1.7%	1.1%	17.3%
CAC-40	3,744.45	-1.7%	0.1%	16.4%
NIKKEI-225	10,212.46	-1.4%	-0.5%	15.3%
HANG SENG	22,190.17	-1.8%	5.5%	54.2%

## Market Statistics

Market Turnover (in mil. euros)	179.6
P/E 2009 Beta Universe	12.4
Advances	45
Declines	159
Unchanged	46
Total Movers	250

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,463.07	-1.60%	6	0
December 2009	1,481.04	-0.39%	24,525	5,868

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	695,380	6.58		
Eurobank EFG	331,684	2.83		
Bank of Cyprus	590,000	5.95		

## Calendar of Events

19/10/2009	Hellenic Petroleum- ex interim div (0.135 euros)
04/11/2009	BoC 3Q09 Results-Interim Dividend announc. after market
05/11/2009	Coca Cola - 3Q09 Results
05/11/2009	HTO -3Q09 Results pre opening
11/11/2009	Mytilinoes Metka -3Q09 Results
19/11/2009	Hellenic Petroleum -3Q09 Results after market
19/11/2009	Piraeus Bank- 3Q09 Results after market
23/11/2009	OPAP- 3Q09 Results
24/11/2009	NBG- 3Q09 Results 17:30
24/11/2009	Eurobank- 3Q09 Results
25/11/2009	Titan- 3Q09 Results
09/12/2009	AGM Jumbo
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

## Market Comment

ASE ended down 2.0% on lower €179.6m volume. NBG closed at €25.58, down 3.18% with 1.0m shares traded. EUROB GA closed also down 3.75% with 1.7m shares traded. OPAP closed down 0.28% on 0.69m shares being traded. European and US markets also dropped. For today's session, domestic market is expected to open from lower levels, following losses in US and Asia.

## Corporate News

**OPAP GA /Greece** said on Monday it will extend the suspension of a new tax on gaming winnings and start talks on the measure, which had met strong opposition from sales agents of the country's betting monopoly OPAP. The law, which slaps a 10 percent tax on net winnings from OPAP's games, was passed in July by the country's previous conservative government and was due to go into effect on Oct. 21 after a first suspension of one month.

According to press Imerisia, Greece examines the possibility of partial liberalization of Stihima to the Internet.

**PIRAEUS GA /** Announces the reduction of interest rates to 8.75% for all purchases to be made in the Greek market through its credit cards from 01.11.2009 to 28.02.2010 and at the same time increasing credit card limits by 25% for all clients with performing balances.

## World Economy

### United States

Existing Home Sales (Sep) 5.57m (consensus: 5.35m, August: 5.09m)



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