

Daily Market Report



Wednesday, 18 November 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,502.27	-0.1%	-11.6%	40.1%
FTSE /ASE 20	1,321.56	0.2%	-12.9%	41.7%
FTSE /ASE Mid 40	2,874.87	-0.4%	-8.2%	51.3%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,437.42	0.3%	4.4%	18.9%
Nasdaq	2,203.78	0.3%	2.2%	39.7%
S&P 500	1,110.32	0.1%	2.1%	22.9%
FTSE-100	5,345.93	-0.7%	3.0%	20.6%
DAX-30	5,778.43	-0.5%	0.6%	20.1%
CAC-40	3,829.06	-0.9%	0.0%	19.0%
NIKKEI-225	9,676.80	-0.5%	-4.0%	9.2%
HANG SENG	22,753.99	-0.7%	3.8%	58.2%

Market Statistics

Market Turnover (in mil. euros)	276.6
P/E 2009 Beta Universe	11.3
Advances	82
Declines	119
Unchanged	56
Total Movers	257

Futures Delivery	Settlement	Prem/Dis c	Open Interest	Traded Volume
March 2010	1,308.80	-0.97%	6	0
December 2009	1,309.00	-0.95%	27,068	10,061

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Alpha Bank	19,034,909	30.27	1,227,912	1.97
NBG	51,574	0.07	1,024,177	1.33
Bank of Piraeus	232,193	1.98	464,271	
EFG	79,715	0.51	18,332	0.12

Calendar of Events

12/11-20/11/09	Alpha Bank's rights trading period
19/11/2009	Hellenic Petroleum -3Q09 Results after market
19/11/2009	Piraeus Bank- 3Q09 Results after market
23/11/2009	OPAP- 3Q09 Results
23/11/2009	Bank of Cyprus - ex interim dividend (0.08 euros)
24/11/2009	NBG- 3Q09 Results 17:30
24/11/2009	Fourlis -3Q09 Results after market
24/11/2009	Eurobank- 3Q09 Results
25/11/2009	Titan- 3Q09 Results
25/11/2009	Sarantis -3Q09 Results
25/11/2009	MIG - 3Q09 Results - after market
26/11/2009	Follie - HDFS 3Q09 Results
07/12/2009	Motor Oil - Ex interim dividend (0.20 euros)
09/12/2009	AGM Jumbo
14/12/2009	Emporiki Bank - EGM capital raise
23/12/2009	Jumbo - ex dividend 2008/2009 (0.23 euros)

Market Comment

The Greek market closed marginally lower -0.1% lower gradually erasing its intrasession gains. Trading volume stood at €276.6m. ETE ended 1.72% higher at €23.01 with 5.9m shares traded. EUROB ended 0.38% at €23.01 with 1.5m shares traded while Alpha Bank closed down 1.71% at €10.36 with 5.9m shares traded. Focus now turns on the results of Bank of Piraeus and Hellenic Petroleum, to be announced tomorrow.

Corporate News

EUROB GA /Eurobank, has halved its reliance on European Central Bank funding as its cash position recovers from the worst of the credit crisis. "Thanks to the significant improvement of the group's liquidity at home and abroad, in the last six months Eurobank has markedly reduced its usage of the ECB's liquidity mechanism by 50 percent, by 6 billion euros, the group's deputy chief executive Nikos Karamouzis told Reuters on Tuesday. "Gradually the group is approaching pre-crisis levels of usage," he said.

INLOT GA / In an interview with Reuters, the company's CEO said Intralot saw earnings stabilize year-on-year in the third quarter and expects the trend to continue as foreign exchange losses recede.

World Economy

United Kingdom

Consumer Price Index (MoM) (Oct) up 0.2% more than estimates (September: unchanged)

Retail Price Index (MoM) (Oct) up 0.3% more than estimates (September: 0.4%)
0.3% 0.0% 0.4%

European Monetary Union

Trade Balance s.a. (Sep) at €6.8B (estimates: - € 0.9B August: €2.2B)

United States

Producer Price Index (MoM) (Oct) increased at 0.3% below estimates for an increase 0.6% (Sept: -0.6%)

Producer Price Index ex Food & Energy (MoM) (Oct) fell 0.6% vs. estimates for an 0.1% increase (Sept: -0.1%)

Industrial Production (MoM) (Oct) increased by 0.1% vs. estimates for a 0.4% increase (September 0.6%)



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