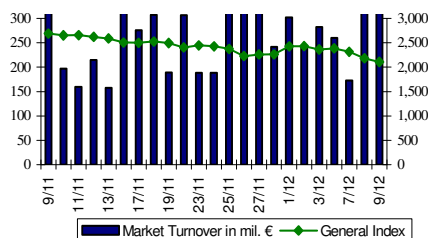


Daily Market Report



Thursday, 10 December 2009

BETA SECURITIES SA
Member of the Athens Stock Exchange



| Greek Indices | Value | Chg: % | 30 days % | YTD % |
|-----------------|----------|--------|-----------|-------|
| Athens General | 2,105.48 | -3.4% | -22.1% | 17.9% |
| FTSE/ASE 20 | 1,073.42 | -4.0% | -26.0% | 15.1% |
| FTSE/ASE Mid 40 | 2,494.39 | -2.0% | -16.6% | 31.2% |

| International Indices | Closing | Chg: % | 30 days % | YTD % |
|-----------------------|-----------|--------|-----------|-------|
| Dow Jones | 10,337.05 | 0.5% | 1.1% | 17.8% |
| Nasdaq | 2,183.73 | 0.5% | 1.4% | 38.5% |
| S&P 500 | 1,095.95 | 0.4% | 0.3% | 21.3% |
| FTSE-100 | 5,203.89 | -0.4% | -0.6% | 17.4% |
| DAX-30 | 5,647.84 | -0.7% | 0.5% | 17.4% |
| CAC-40 | 3,757.39 | -0.7% | -0.7% | 16.8% |
| NIKKEI-225 | 9,862.82 | -1.4% | 0.5% | 11.3% |
| HANG SENG | 21,577.09 | -0.8% | -2.8% | 50.0% |

Market Statistics

| | |
|---------------------------------|-------|
| Market Turnover (in mil. euros) | 487.6 |
| P/E 2009 Beta Universe | 9.9 |
| Advances | 44 |
| Declines | 173 |
| Unchanged | 33 |
| Total Movers | 250 |

| Futures Delivery | Settlement | Prem/Dis c | Open Interest | Traded Volume |
|------------------|------------|---------------|------------------|------------------|
| March 2010 | 1,048.41 | -2.33% | 2,316 | 2,355 |
| December 2009 | 1,061.11 | -1.15% | 24,185 | 21,751 |

| Short Selling (SS) | SS Trade Value | % in total vol. | Buy to close Trade Value | % in total vol. |
|--------------------|-------------------|--------------------|-----------------------------|-----------------|
| Bank of Piraeus | 2,113,840 | 8.56 | 19,384 | 0.08 |
| EFG Eurobank | 935,194 | 3.02 | 2,728 | 0.01 |
| Hellenic Petrol | 436,631 | 16.87 | 7,790 | 0.31 |
| NBG | 348,326 | 0.17 | 2,333,842 | 1.13 |
| Alpha Bank | 319,687 | 0.56 | 185,500 | 0.33 |
| Titan | | | 328,401.0 | 12.8 |

Calendar of Events

| | |
|------------|--|
| 11/12/2009 | Hellenic Postbank - General Meeting |
| 14/12/2009 | Emporiki Bank - EGM capital raise €1bill at €5.5 per share |
| 15/12/2009 | PPC EGM |
| 16/12/2009 | OPAP - Ex interim dividend (0.65 euros) |
| 23/12/2009 | Jumbo - ex dividend 2008/2009 (0.23 euros) |

Market Comment

The market's hammering continued yesterday with the General Index ending down 3.4%. The bank index lost 5.75%. Yield spreads between Greek and German 10-year government bonds widened to as much as 255 basis points, the widest since March.

In FTSE20, Intralot (+2.29%), HTO (+1.30%), Bank of Cyprus (1.16%) and ELPE (+1.16%) gained.

MIG and MOH remained unchanged at 2.05 and 10.30 euro, while Piraeus Bank (-8.44%), Eurobank (-7.65%), Alpha Bank (-7.48%), NBG (-6.59% at 17.00 euro), Ellaktor (-5.47%), ATEBank (-4.55%) and Hellenic Postbank (-2.91%) all posted hefty losses.

Traded volume stood at the high levels of €487.6m.

A strong catalyst is needed to return back to positive trend.

Greek Macro

- There is no need for the International Monetary Fund to help Greece out of its fiscal difficulties, European Central Bank Governing Council member Axel Weber said late on Tuesday. Europe had its own set of rules - the stability and growth pact -- which do not involve the IMF.
- The European Commission stands ready to assist the Greek government in setting out the comprehensive consolidation and reform program, in the framework of the treaty provisions for euro-area member states, said Joaquin Almunia.
- ECB's Trichet confident Greek government will take necessary, courageous steps.
- Greek Finance Minister George Papaconstantinou said today that the country will not seek an EU aid package and there is "absolutely" no risk it will default on its debt.

Corporate News

BELA / AGM decided the dividend distribution of €0.23 (gross) per share. Mr. Vakakis also said he expects also present positive growth rates for the full year period July 2009 – June 2010.



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