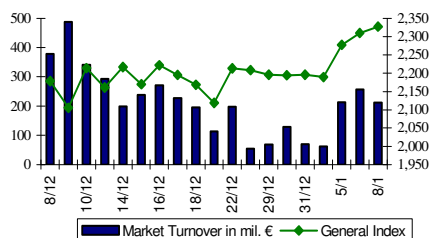


Daily Market Report



Monday, 11 January 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Market Comment

The General Index advanced 0.76% at 2,327.57, on 212m euros trading volume. Banks up 0.85% on Friday with NBG up 2.7% and 40% of volume. In FTSE20, Titan and Mytilineos added 3.51% and 3.32% followed by OPAP (+2.93%), while HTO advanced to 10.67 euro. On the contrary, Intralot (-4.74%), Ellaktor (-1.72%). Trend remains positive, yet uncertain.

Greek Macro

Production Index

The Production Index in Industry (IPI) in November 2009 as compared to November

2008 recorded a fall of 6.1%. A year earlier, the annual rate of change of the IPI was -8.6%.

Imports - Exports

The total value of imports-arrivals in November 2009 amounted to 3628.6 million euros against 4220.9 million euros in November 2008, recording a drop of 14.0%.

The total value of exports-dispatches in November 2009 amounted to 1169.3 million euros against 1380.6 million euros in November 2008 recording a drop of 15.3%

New treasury bills

Greece's Public Debt Management Agency announced Friday it will auction on 12th January a total of 1.6 bil. euro in 26-week and 52-week treasury bills.

Following are the details as reported by Dow Jones Newswires:

Date of auction Jan. 12, 2010

Issue 26-week t-bills

Maturity July 16, 2010

Amount on offer EUR800 mln

Previous auction 0.59%

Settlement date Jan. 15, 2010

Date of auction Jan. 12, 2010

Issue 52-week t-bills

Maturity Jan. 14, 2011

Amount on offer EUR800 mln

Previous auction 0.91%

Settlement date Jan. 15, 2010

1 billion euros from taxes on alcohol and tobacco

Greece expects to raise 1 billion euros in revenue by increasing taxes on alcohol and tobacco, the Athens-based Finance Ministry said.

The special consumer charge on tobacco products will rise to 70 percent from 57.5 percent as of today, raising 930 million euros for this year's budget, according to the statement. An increase of 20 percent in the charge on alcoholic beverages will bring in another 70 million euros, the ministry said.

Privatisations

Gov. stakes plans for placements. OPAP (34.43%), EYDAP (61%), EYATH (74.5%), ELPE (35%), stay at 51% in PPC, uncertain for HTO (20%). Non-listed: Parnitha Casino, Venizelos Airport, DEPA+DESFA.

PTO

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,328	0.8%	6.8%	6.0%
FTSE /ASE 20	1,203	1.0%	7.6%	6.9%
FTSE /ASE Mid 40	2,724	-0.1%	7.0%	4.2%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,618	0.1%	1.4%	1.8%
Nasdaq	2,317	0.7%	5.8%	2.1%
S&P 500	1,145	0.3%	3.5%	2.7%
FTSE-100	5,534	0.1%	5.2%	2.2%
DAX-30	6,038	0.3%	4.9%	1.3%
CAC-40	4,045	0.5%	6.3%	2.8%
NIKKEI-225	10,798	1.1%	6.8%	2.4%
HANG SENG	22,601	1.4%	3.2%	3.3%

Market Statistics

Market Turnover (in mil. euros)	211.8
Advances	100
Declines	90
Unchanged	51
Total Movers	241

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,197.45	-0.45%	22,549	10,464

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	498,272	0.58	518,589	0.6
Bank of Piraeus	232,818	3.26		
Alpha Bank	218,730	0.87		
MPB	170,868	3.29		

Calendar of Events

Jan-14	ETE EGM
Feb-04	Coca Cola Annual Results - 8:30 am

Corporate News

The Management of METKA announces the sale to TERN S.A. of 100% of the shares of ETAD S.A., a wholly-owned subsidiary of METKA S.A., for a price of € 42.5m. Operating out of its privately owned industrial facility in Amfiklia, ETAD is active in the construction of mechanical equipment, as well as in turn-key construction of hydroelectric projects and the maintenance of industrial facilities. ETAD holds a 90% stake in the consortium for construction of the Megalopolis V CCGT project, budgeted at € 500 million. METKA is also holding a 10% stake in the same consortium, and will continue to do so, while it also retains its right to participate at 100% in the 6-year maintenance contract for the project, budgeted close to € 94 million which is scheduled to be signed by PPC the latest up to 15/7/2010.

World Economy

European Monetary Union

Gross Domestic Product s.a. (QoQ) (3Q) increased 0.4%, in line with estimates (previous: -0.2%)

Gross Domestic Product s.a. (YoY) (3Q) fell 4%, in line with estimates (previous: 4.8%)

Unemployment Rate (Nov) increased 10% from 9.9% previously, slightly above estimates.

United States

Nonfarm Payrolls (Dec) at -85K vs estimates for -2K (previous: 4K)

Average Hourly Earnings (MoM) (Dec) unchanged at 0.2%, according to estimates

Unemployment Rate (Dec) held to 10%, according to estimates

Wholesale Inventories (Nov) increased by 1.5% (estimates: -0.5%, previous: 0.3%)



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