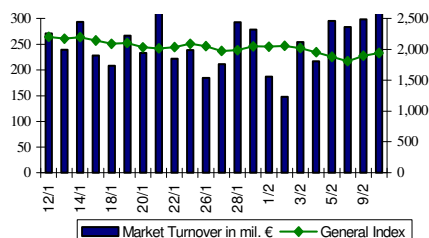


Daily Market Report



Thursday, 11 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,941	2.4%	-16.6%	-11.6%
FTSE /ASE 20	975	2.8%	-18.9%	-13.3%
FTSE /ASE Mid 40	2,340	1.7%	-14.1%	-10.5%

International Indices	Closing	Chg: %	30 days %	YTD %
Dow Jones	10,038	-0.2%	-5.5%	-3.7%
Nasdaq	2,148	-0.1%	-7.3%	-5.3%
S&P 500	1,068	-0.2%	-6.7%	-4.2%
FTSE-100	5,132	0.4%	-7.3%	-5.2%
DAX-30	5,536	0.7%	-8.3%	-7.1%
CAC-40	4,013	0.0%	-0.8%	1.9%
NIKKEI-225	9,964	0.3%	-7.7%	-5.5%
HANG SENG	20,192	1.4%	-9.4%	-7.7%
Eurostoxx 50E	2,700	1.2%	-10.5%	-9.0%

Market Statistics

Market Turnover (in mil. euros)	386.0
Advances	174
Declines	27
Unchanged	49
Total Movers	250

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	974.70	-0.05%	32,113	22,854

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	4,841,499	2.77	3,819,648	2.2
Alpha Bank	339,433	0.87	1,446,013	3.66
Bank of Piraeus	303,497	1.76	5,661	0.03
EFG Eurobank	299,250	0.92		

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

The General Index ended +2.37% yesterday at 1,941 on high t/o 386m euros as bailout scenarios pushed the market higher. Banks ended +4.28%. Eurobank +7.14%, ETE +7.69%, Bank of Piraeus +4.61%, Alpha Bank +2.92%. Ellaktor +8.68%, Mytilineos +7.69%. OPAP -0.99%, HTO -0.32%.

Bond spreads narrowed to close at 281 basis points

Greece on the agenda for today's EU summit in Brussels.

Greek Macro

Moody's Investors Service said Greece's "ambitious" government plans could stabilize the country's rating if they are implemented as promised.

Greece is on the agenda for today's EU summit in Brussels, a German government official said. European Union leaders may lay the groundwork today for a precedent-setting aid package for Greece in a bid to shield the euro currency from the wrath of markets. Germany and France set the stage for a Brussels summit by working on options such as loan guarantees as long as Prime Minister George Papandreou overcomes street protests and makes deeper cuts to the EU's biggest budget deficit.

The meeting, which will include European Central Bank President Jean-Claude Trichet, starts at 10:15 a.m. in Brussels.

Final press conferences are scheduled for 4:45 p.m.

Other News

Hellenic Exchanges (HELEX) have decided the following adjustments in the lending interest rates and the margin requirements that apply in the organized stock lending market:

Stock Lending Interest Rates

The main stock lending interest rate (Stock Repo - SL and Stock Reverse Repo - SB) will be increased from 2.50% to 5.50%. This modification will go into effect starting on Thursday 11.2.2010 and will concern the new lending contracts that will be traded from that date forward.

Margin Requirements

The margin requirements for all stock lending products (Stock Reverse Repo and Long RA), will be gradually adjusted, given the increased price volatility.

The adjustment will be gradual, over a three week period, in order to provide the market with adequate time to adjust, as follows:

* starting on 16.2.2010 to 130%

* starting on 22.2.2010 to 140%

* starting on 1.3.2010 to 150%

World Economy

United States

Trade Balance (Dec) at -\$40.2B (estimates: -\$36.8B previous: -\$36.4B)



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906

Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764

Vangelis Charatsis (+30) 210 64 78 920

George Karadimas (+30) 210 64 78 766

Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988

Michalis Tzavlas (+30) 210 64 78 758

Nickolaos Zaharopoulos (+30) 210 64 78 946

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