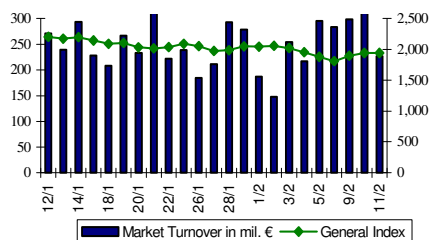


Daily Market Report



Friday, 12 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,940	0.0%	-16.2%	-11.6%
FTSE /ASE 20	968	-0.7%	-18.9%	-14.0%
FTSE /ASE Mid 40	2,326	-0.6%	-14.2%	-11.0%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,144	1.1%	-4.5%	-2.7%
Nasdaq	2,177	0.0%	-4.6%	-4.0%
S&P 500	1,078	1.0%	-5.1%	-3.3%
FTSE-100	5,192	0.6%	-5.6%	-4.1%
DAX-30	5,504	-0.6%	-7.4%	-7.6%
CAC-40	3,658	1.1%	-8.6%	-7.1%
NIKKEI-225	10,092	1.3%	-7.2%	-4.3%
HANG SENG	20,265	-0.1%	-9.2%	-7.3%
Eurostoxx 50E	2,701	0.8%	-9.3%	-8.9%

Market Statistics

Market Turnover (in mil. euros)	226.4
Advances	86
Declines	105
Unchanged	49
Total Movers	240

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	961.75	-0.68%	31,918	16,453

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	6,153,517	7.59	14,620	0.02
Bank of Piraeus	982,656	6.89		
Alpha Bank	749,555	3.02	29,979	0.12
EFG Eurobank	210,947	1.24		

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

Athex posted marginal losses, after a volatile session, ending -0.03% at 1,940.3 on 226.4m euros volume. Financials ended 1.53% lower. NBG +0.53% at 14.45 euros. Alpha Bank -4.11%, Hellenic Postbank -3.17%. CCH +5.22%, Ellaktor +2.31%, MOH +2.24%, PPC +2.12%, Mytilineos +1.43%, ELPE +1.20%, MIG (+0.54%). Intralot -3.84%.

Bonds volatile with spread closing at +272 basis over bund.

Greek Macro

Euro-region leaders ordered Greece to get its deficit under control and said they are prepared to take "determined" action to staunch the worst crisis in the currency's 11-year history. "Euro area member states will take determined and coordinated action if needed to safeguard financial stability in the euro area as a whole," President Herman Van Rompuy told reporters.

Greek unemployment jumped to 10.6 pct in November 2009, from 7.8 pct in November 2008, the National Statistical Service said on Thursday.

Corporate News

Aegean Airlines / In negotiations for potential merger with Olympic Air

World Economy

United States

Initial Jobless Claims (Feb 6) at 440K (vs. estimates for 456K, previous 483K)



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906

Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764

Vangelis Charatsis (+30) 210 64 78 920

George Karadimas (+30) 210 64 78 766

Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988

Michalis Tzavlas (+30) 210 64 78 758

Nickolaos Zaharopoulos (+30) 210 64 78 946

Disclaimer

The above report was issued by BETA SECURITIES SA for informative purposes and only for the use of its intended recipients. The above report is not intended for distribution or reproduction, in whole or in part without the permission of BETA SECURITIES. The material included in the report is based on public information believed to be reliable, yet, BETA SECURITIES cannot guarantee in any way its correctness or accuracy. The report is published only for information purposes and is not to be considered as an offer to buy or sell securities or financial instruments. BETA SECURITIES does not accept any liability whatsoever for any direct or consequential loss arising from any use of this document or its contents. BETA SECURITIES may have or had, for their own account, positions related to the material discussed above, For any additional information, regarding the material of the current report, please contact BETA SECURITIES.