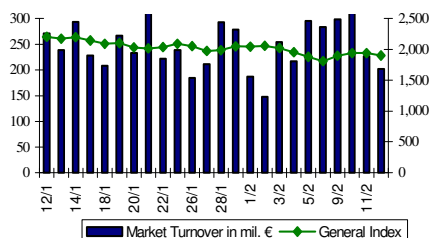


Daily Market Report



Tuesday, 16 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,899	-2.1%	-13.6%	-13.5%
FTSE /ASE 20	937	-3.2%	-16.8%	-16.7%
FTSE /ASE Mid 40	2,320	-0.2%	-10.3%	-11.2%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,099	-0.4%	-5.0%	-3.2%
Nasdaq	2,184	0.3%	-4.3%	-3.8%
S&P 500	1,076	0.0%	-5.3%	-3.6%
FTSE-100	5,167	0.5%	-6.0%	-4.5%
DAX-30	5,511	0.2%	-7.3%	-7.5%
CAC-40	4,013	0.0%	0.3%	1.9%
NIKKEI-225	10,034	0.2%	-7.8%	-4.9%
HANG SENG	20,269	-0.1%	-9.2%	-7.3%
Eurostoxx 50E	2,684	0.4%	-9.8%	-9.5%

Market Statistics

Market Turnover (in mil. euros)	202.0
Advances	63
Declines	117
Unchanged	50
Total Movers	230

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	928.07	-0.96%	32,163	11,329

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	3,042,005	5.73	136,770	0.26
Alpha Bank	682,209	4.89		
OPAP	337,807	0.85		
HTO	291,393	2.8		
Coca Cola	280,232	6.53	3,749	0.09

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

ASE ended down -2.11% on Friday at 1,899. Total turnover stood at 202 mil. euro. Banks lost 5%. Eurobank -6.62%, ETE -6.23%, Bank of Piraeus -3.35%, Alpha Bank -2.37%, Bank of Cyprus -5.77%. EEEK +0.30%, Hellenic Petroleum +1.66%. HTO -4.22%, Ellaktor -3.49%. 10YR Spread widens +304bps.

Greek Macro

Greece revised down its data for gross domestic product for the first three quarters of 2009, indicating the recession was deeper than earlier thought.

NSS said the revisions show GDP shrank 1 percent in the first quarter from the previous three months. In the second quarter, GDP fell 0.3 percent, compared with an earlier estimate of a 0.1 percent drop. Third-quarter GDP shrank 0.5 percent instead of 0.4 percent, the institute said.

	Seasonally Adjusted									
	Q4 2009	Q3 2009	Q2 2009	Q1 2009	Q4 2008	Q3 2008	Q2 2008	Q1 2008	Q4 2007	Q3 2007
QoQ % Change	-0.8%	-0.5%	-0.3%	-1.0%	-0.7%	0.1%	0.6%	0.7%	0.5%	0.5%
YoY % Change	-2.6%	-2.5%	-1.9%	-1.0%	0.7%	1.9%	2.7%	2.7%	3.9%	3.9%

Fourth quarter Gross domestic product declined 0.8 percent from the third quarter. From a year earlier, fourth-quarter GDP shrank 2.6 percent. The government forecasts a full-year contraction of 1.2 percent.

The European Central Bank will work along with the European Commission to monitor Greece's progress in reducing its deficit, ECB President Jean-Claude Trichet said. The central bank would also work with the EU executive on proposals for necessary additional measures. Greeks have to do whatever is necessary," including adopting additional measures to ensure the 4 % reduction of the public finance deficit in 2010.

EuroGroup: addnl measures would be requested by March 16 if goals not achieved (increases in VAT, fuel tax, luxury items tax).

Eurostat to question 2001 swaps.

Corporate News

OPAP / Govt to push changes on gambling/betting industry. Introduces slot machines and to prohibit credit card transactions via internet (+ve for OPAP)



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