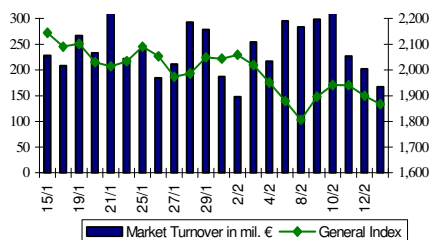


Daily Market Report



Wednesday, 17 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,867	-1.7%	-12.9%	-15.0%
FTSE /ASE 20	925	-1.3%	-14.7%	-17.8%
FTSE /ASE Mid 40	2,267	-2.3%	-10.9%	-13.3%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,269	1.7%	-3.2%	-1.5%
Nasdaq	2,214	1.4%	-3.2%	-2.4%
S&P 500	1,095	0.0%	-3.6%	-1.8%
FTSE-100	5,244	1.5%	-3.9%	-3.1%
DAX-30	5,592	1.5%	-4.8%	-6.1%
CAC-40	4,013	0.0%	1.5%	1.9%
NIKKEI-225	10,307	2.7%	-6.1%	-2.3%
HANG SENG	20,642	1.8%	-4.7%	-5.6%
Eurostoxx 50E	2,721	1.4%	-7.5%	-8.3%

Market Statistics

Market Turnover (in mil. euros)	167.1
Advances	39
Declines	151
Unchanged	42
Total Movers	232

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	918.83	-0.64%	32,436	12,655

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
National Bank	2,686,431	4.93	1,321,602	2.41
Alpha Bank	320,573	4.95	56,595	0.86
OPAP	304,259	2.56		

Calendar of Events

Feb-18	ETE repeated general meeting for convertible bond
Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-24	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-08	Hellenic Exchanges - After market
Mar-18	Titan Annual Results - After market
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-26	Hellenic Exchanges - Ex dividend
Jun-21	Fourlis Ex dividend
Jun-23	Coca Cola Ex dividend Date

Market Comment

General Index ended down 1.71% at 1,866.87. Total turnover stood at 167.1m euros. EFG -3.64%, Alpha Bank -2.42%, Bank of Piraeus -1.56%. EEEK -2.48%, HTO -0.12%, OPAP +1.78%.

ETE most active with 33% of total volume closed flat at eur 13.54 (-0.07%). Bond spreads widened during session reaching +319 at end.

Greek Macro

The finance ministers told Greece to be prepared by the March 16 review to implement higher value-added taxes, a new levy on luxury goods, increased taxes on energy products and cuts in capital spending. Greece will have to correct its deficit by 2012.

The Council sets numerical limits to Greece's government deficits and to annual changes in its consolidated gross debt in 2010, 2011 and 2012. It calls on Greece to implement specific budgetary consolidation measures, including those presented in its stability programme, namely:

- urgent measures to be taken by 15 May 2010;
- supporting measures to safeguard budgetary targets for 2010;
- other measures to be adopted by the end of 2010; and
- other measures to be adopted by 2012.

The Council also told Greece to present a report by 16 March 2010 setting out the timetable for implementing budgetary target measures for 2010, and another by 15 May outlining the policy measures needed to comply with the Council's decision, with quarterly reports following thereafter.

Other News

Greek Prime Minister George Papandreou said on Monday the construction of the Burgas-Alexandroupolis oil pipeline project could start in six months.

Corporate News

HTO/ According to Greek press Imerissia, Deutsche Telekom is ready to acquire the rest 20% of Hellenic Telecom, from the Greek state. Greek state can sell an additional 10% of the company at a 20% premium within 2010 or at a 15% premium within 2011.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906

Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764

Vangelis Charatsis (+30) 210 64 78 920

George Karadimas (+30) 210 64 78 766

Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988

Michalis Tzavlas (+30) 210 64 78 758

Nickolaos Zaharopoulos (+30) 210 64 78 946

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