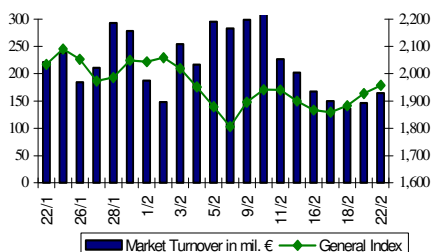


Daily Market Report



Tuesday, 23 February 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,957	1.5%	-3.8%	-10.9%
FTSE /ASE 20	980	2.0%	-4.9%	-13.0%
FTSE /ASE Mid 40	2,310	1.7%	-2.7%	-11.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,383	-0.2%	1.8%	-0.4%
Nasdaq	2,242	-0.1%	1.4%	-1.2%
S&P 500	1,108	-0.1%	1.0%	-0.6%
FTSE-100	5,352	-0.1%	1.7%	-1.1%
DAX-30	5,688	-0.6%	1.0%	-4.5%
CAC-40	4,013	0.0%	6.1%	1.9%
NIKKEI-225	10,352	-0.5%	-1.5%	-1.8%
HANG SENG	20,542	0.8%	-0.3%	-6.1%

Market Statistics

Market Turnover (in mil. euros)	164.7
Advances	66
Declines	60
Unchanged	41
Total Movers	238

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	979.48	-0.01%	33,716	10,404
June 2010	959.00	-2.10%	80	43

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
OPAP	2,694,224	32.17		
National Bank	1,755,078	3.47		
Bank of Piraeus			760,831	10.94

Calendar of Events

Feb-23	Fourlis-Annual Results
Feb-24	Bank of Piraeus Annual Results - After market
Feb-24	Bank of Cyprus Annual Results - After market
Feb-25	HTO Annual Results
Feb-25	Hellenic Petrol Annual Results - After market
Mar-03	Motor Oil Annual Results
Mar-08	Hellenic Exchanges - After market
Mar-18	National Bank Annual Results - 17:30
Mar-18	Titan Annual Results - After market
Mar-22	OPAP Annual Results
Mar-23	Mytilineos Annual Results - After market
May-13	Mytilineos - Ex dividend
May-14	OPAP Ex dividend
May-26	Hellenic Exchanges - Ex dividend

Market Comment

General index ended at 1,957.39, up 1.54% on a total turnover of 164.73 mil. euro. Financials +3.79% with EFG +2.81%, ETE +4.36%, Bank of Piraeus +2.92%, Alpha Bank +4.32%. FTSE ASE 20 at 979.6 with EEEK +1.82%, OPAP -2.26%, PPC -1.56%, HTO -0.32%.

Focus this week on the companies reporting annual results (Bank of Piraeus, Bank of Cyprus, HTO, Hellenic Petroleum)

Greek Macro

Greek central bank Governor George Provopoulos said he's confident the government will meet its "very ambitious" deficit-reduction goals and ward off any further credit-rating downgrades.

German Finance Ministry said that no commitment has been made regarding specific instruments of aid," he said, responding to a question whether a joint bond to aid Greece is being considered. "No prior commitment has been made in any direction."

Corporate News

Aegean Airlines - Olympic Air Announce Merger

The main shareholders of Aegean Airlines and Olympic Air have reached an agreement to, resulting in the formation of a new company that will be listed on the Athens Exchange.

According to the terms of the agreement, the main shareholder of Aegean (Vassilakis Group) and the sole shareholder of Olympic Air (Marfin Investment Group) will have an equal shareholding in the combined entity. The groups of Messrs Laskaridis, V. Constantakopoulos, G. David and L. Ioannou as well as Piraeus Bank will all maintain their proportional equity participations in the new company.



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