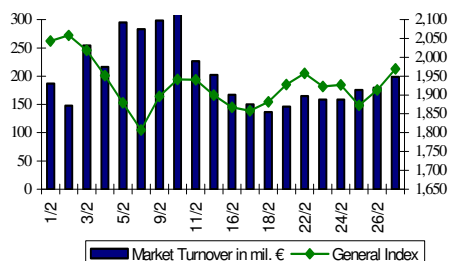


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Tuesday, 02 March 2010



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,969	2.9%	-3.8%	-10.3%
FTSE /ASE 20	984	3.3%	-5.1%	-12.6%
FTSE /ASE Mid 40	2,334	2.7%	-2.2%	-10.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,404	0.8%	2.1%	-0.2%
Nasdaq	2,274	1.6%	4.7%	0.2%
S&P 500	1,116	0.0%	2.4%	0.1%
FTSE-100	5,406	1.0%	3.0%	-0.1%
DAX-30	5,714	2.1%	1.0%	-4.1%
CAC-40	4,013	0.0%	6.7%	1.9%
NIKKEI-225	10,222	0.5%	0.2%	-3.1%
HANG SENG	20,883	-0.8%	3.2%	-4.5%

Market Statistics

Market Turnover (in mil. euros)	198.4
Advances	85
Declines	45
Unchanged	40
Total Movers	240

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	986.27	0.24%	35,371	13,558
June 2010	975.27	-0.88%	91	3

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	4,243,007	6.07	74,710,470	1.01

Calendar of Events

3-Mar	Motor Oil Annual Results
8-Mar	Hellenic Exchanges - After market
18-Mar	National Bank Annual Results - 17:30
18-Mar	Titan Annual Results - After market
22-Mar	OPAP Annual Results
23-Mar	Mytilineos Annual Results - After market
30-Mar	Follie Annual Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend Date
9-Jul	HTO - Ex dividend 0.50 euros

Market Comment

Athens General gained 2.94% 1,969.47 on a total turnover of 198.42 mil. euros. Financials jumped 4.01% with Eurobank +5.46%, NBG +5.11%, BoC +3.67%. FTSE ASE 20 +3.27% with HTO +3.5%, PPC +4.71%, OPAP +0.13%. Most active stock, NBG (35.28% of total t/o).

Other News

European Union Monetary Affairs Commissioner Olli Rehn urged Greece to quickly outline new ways to cut the region's largest budget deficit as governments craft a possible rescue package for the cash-strapped nation.

The Greek cabinet will meet tomorrow at 5 pm to discuss further decisions on the economy.

Corporate News

PPC/ Clarification on tariff increases

The present Management of PPC has not put forward any request for tariff increases, in light of government's decision to keep tariffs of state-controlled companies frozen for 2010 according to a company's statement. More specifically, in the case of the tariffs for certain sensitive groups (ex. residential, agricultural, etc.) and in order to avoid increases in these tariffs, PPC proposes the implementation of a certain mechanism, according to which, all the suppliers will contribute, based on their clientele, to the support of these economically sensitive customer groups.

Shipbuilding group Abu Dhabi Mar (ADM) decided to invest in the Greek shipyards of Skaramangas and acquire the majority stake in a new consortium scheme, Greek authorities announced on Monday. ADM will head the new consortium project with a 75.1 percent of the stake at the shipyards, while German company ThyssenKrupp Marine Systems will have a 24.9 percent stake.



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