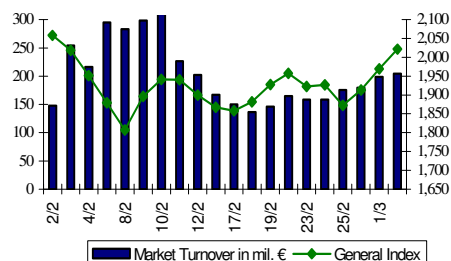


Daily Market Report



Wednesday, 03 March 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,022	2.7%	-1.3%	-7.9%
FTSE /ASE 20	1,012	2.8%	-2.4%	-10.1%
FTSE /ASE Mid 40	2,392	2.5%	0.3%	-8.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,406	0.0%	1.1%	-0.2%
Nasdaq	2,281	0.3%	4.1%	0.5%
S&P 500	1,118	0.2%	1.4%	0.3%
FTSE-100	5,484	1.4%	3.8%	1.3%
DAX-30	5,777	1.1%	1.2%	-3.0%
CAC-40	4,013	0.0%	5.3%	1.9%
NIKKEI-225	10,253	0.3%	-1.1%	-2.8%
HANG SENG	20,912	0.0%	3.2%	-4.4%

Market Statistics

Market Turnover (in mil. euros)	204.5
Advances	85
Declines	40
Unchanged	38
Total Movers	235

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,009.39	-0.24%	33,047	12,897
June 2010	999.70	-1.20%	109	22

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	2,597,649	3.49	222,000	0.29
EFG Eurobank	1,306,761	11.25		
Bank of Cyprus			1,123,451	13.75
HTO	667,832	9.54		

Calendar of Events

3-Mar	Motor Oil Annual Results - After market
8-Mar	Hellenic Exchanges - After market
16-Mar	Alpha Bank Results - 17:20
18-Mar	National Bank Results - 17:30
18-Mar	Titan Annual Results - After market
22-Mar	OPAP Results
23-Mar	Mytilineos Results - After market
23-Mar	Agrotiki Bank Results
30-Mar	Follie Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend Date
9-Jul	HTO - Ex dividend 0.50 euros

Market Comment

ASE ended +2.65% at 2021.75 with 204.5m euros volume. Most up Alpha Bank 4.99%, HEP +4%, PPC +3.8%. HTO +3.27%. 10YR bond spread +300bps while 2YR narrowd to +457bps.

Banks +3.3%. NBG most active as usual, closed +3.47% at 14.90 euros. BOC +2.21%. Today's announcements should keep positive trend.

Other News

Greek government to announce its new austerity package of around EUR4 billion (VAT, salary cuts, indirect taxes) today. New 10-year bond issue? 3scenarios with regards to the announcement date a) new measures to be announced tomorrow b) right after Prime Minsiter's meeting with Merkel c) the beginning of next week.

Prime Minister meets Merkel on Friday.

Next week also critical. ECB's last liquidity auction to European Banks of six months duration.

Corporate News

Intralot / Announced that following an international tender, its subsidiary, INTRALOT do Brasil, undertook the operation of lottery games in the State of Minas Gerais in Brazil. The contract will have an initial term of six (6) years with an option to extend it for six (6) more years.

Vovos/ Greek government OKs the materialization of the joint regeneration project but with significant alterations of the original plan.

The government is set to approve the construction of a shopping mall by Vovos but with a building coefficient of 1.2 instead of the initial 1.6.

The government wants to exclude the Panathinaikos basketball court from the project and to limit the commercial space in the FC Panathinaikos future stadium. In this way, it aims to increase space for green in the area.



EQUITY RESEARCH:

Vassilis Vlastarakis: (+30) 210 64 78 906
Elena Chatzistefanou: (+30) 210 64 78 904

INSTITUTIONAL SALES:

Petros Papathanasiou (+30) 210 64 78 764
Vangelis Charatsis (+30) 210 64 78 920
George Karadimas (+30) 210 64 78 766
Konstantinos Makris (+30) 210 64 78 983

DERIVATIVES SALES:

John Spirtos: (+30) 210 64 78 988
Michalis Tzavlas (+30) 210 64 78 758
Nickolaos Zaharopoulos (+30) 210 64 78 946

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