

Daily Market Report



Thursday, 18 March 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,090	-1.1%	10.0%	-4.8%
FTSE /ASE 20	1,040	-1.7%	10.9%	-7.6%
FTSE /ASE Mid 40	2,426	-1.2%	4.6%	-7.2%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,734	0.4%	4.1%	2.9%
Nasdaq	2,389	0.0%	7.3%	5.3%
S&P 500	1,166	0.0%	6.1%	4.6%
FTSE-100	5,645	0.4%	7.0%	4.3%
DAX-30	6,024	0.9%	6.7%	1.1%
CAC-40	3,958	0.5%	6.2%	0.5%
NIKKEI-225	10,744	-0.9%	4.2%	1.9%
HANG SENG	21,345	-0.2%	4.0%	-2.4%

Market Statistics	
Market Turnover (in mil. euros)	231.4
Advances	85
Declines	103
Unchanged	60
Total Movers	236

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
March 2010	1,042.36	0.26%	16,008	23,060
June 2010	1,029.13	-1.01%	20,123	19,026

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
BoP	1,032,576	11.26		
Alpha Bank	483,305	2.55		
OPAP			4,753,336	6.78
Hellenic Petrol			334,693	24.48

Calendar of Events	
18-Mar	National Bank Results - 17:30
18-Mar	Titan Annual Results - After market
22-Mar	OPAP Results -After market
23-Mar	Mytilineos Results - After market
23-Mar	Agrotiki Bank Results
30-Mar	Follie Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend Date
9-Jul	HTO - Ex dividend 0.50 euros

Market Comment

Ase ended 1.1% lower at 2,089.70. Volume at 231m. Most up PPC +3.84%, EEEK +3.35%. Most Down HTO -3.83%, Alpha Bank -3.41, Titan -2.66%, NBG -2.92%, BoP -2.73%. 10YR spread at 300bps. Investors focus on NBG 's and Titan's results post market.

Other News

Greek banks that have participated in a 28 billion-euro government liquidity support plan won't be allowed to pay a cash dividend on 2009 earnings. The ban on cash dividends is extended for a further year under a draft law submitted to the Greek parliament.

Corporate News

Mytilineos / The company and Endesa, have officially reached an agreement for the acquisition of 50.01% of the share capital held by Endesa . Mytilineos will pay €140m, in instalments scheduled until July 1 2012. Endesa will acquire at the same time, one Wind Park and three hydropower plants with a total installed power generation capacity of around 14 MW, which belong to the Endesa Hellas portfolio, for a price of €20 million.

Results Preview

ETE/ Net income is expected at 1.1 billion euros (-28%), according to consensus estimates. Net Interest Income is expected at 3.9 billion euros (8.9%)

Titan/ Net income is expected at 114m euros (-45.1%). Sales are seen at 1.4 billion euros (-10.8%).

PPC / Results to be released on Tuesday, March 30, 2010, before the opening of the Athens Stock Exchange trading session.



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