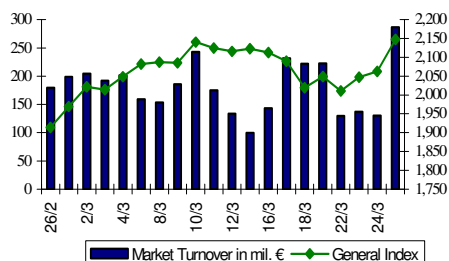


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Monday, 29 March 2010



Market Comment

General Index advanced last Friday reaching 2,147.83. Volume at 285m. Banks soared +8.44%. EFG +12.68%, Alpha Bank +9.65%, NBG +8.11%, BoP +8.06%. CCH was the only stock to drop -2.76%. 10yr bond spread at 305basis points. Focus this week on the last corporate results to be announced, and the eurobond issue from Greece. Volumes at low levels.

Other News

The announcement by the European Central Bank Thursday that it would maintain its minimum credit rating threshold for collateral at Baa3 reduces liquidity risk, most immediately for Greece, but also potentially for other countries in the Eurozone, according to Moody's Investors Service. The minimum rating requirement for collateral had previously been slated to return to its pre-crisis level of A3 in January 2011. Instead, the ECB will maintain the Baa3 threshold, but introduce a graded haircut system that would differentiate between the creditworthiness of government bonds that were being used as collateral. Moody's currently rates Greece A2 with a negative outlook.

Still, the rating agency says that the ECB's decision has little impact on the rating or outlook for Greece, as the outcome had been anticipated in the current rating.

Greece is planning to sell Eurobonds this week. The country would like to borrow about 5 billion euros before the end of the month, Christodoulou said, according to the FT. Greece may sell either a three-year or seven-year bond, to be followed in April by bonds of a similar size, the newspaper said.

Results Preview

Ellaktor / FY 2009 Results – Today

FY2009 Consensus estimates sales 2,180m euros, ebitda 326m euros, net income 93.7m

PPC/ FY2009 Results - Tomorrow before market opening

FY 2009 Consensus estimates: sales 5.8billion euros. Ebitda 1.7billion, Net Income 749m euros (3.23 euros per share)

Mytilineos / FY 2009 Results - Tomorrow after market opening

Sales 675m euros, ebitda 98.7m euros and net income at 17.8m euros

Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,148	4.1%	11.7%	-2.2%
FTSE /ASE 20	1,076	5.6%	12.6%	-4.4%
FTSE /ASE Mid 40	2,416	2.8%	6.1%	-7.6%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,850	0.1%	5.1%	4.0%
Nasdaq	2,395	-0.1%	7.0%	5.6%
S&P 500	1,167	0.1%	5.6%	4.6%
FTSE-100	5,703	-0.4%	6.5%	5.4%
DAX-30	6,120	-0.2%	9.3%	2.7%
CAC-40	3,989	-0.3%	7.6%	1.3%
NIKKEI-225	10,963	-0.3%	8.3%	4.0%
HANG SENG	21,225	0.8%	3.0%	-3.0%

Market Statistics

Market Turnover (in mil. euros)	285.0
Advances	20
Declines	34
Unchanged	34
Total Movers	235

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	1,061.90	-1.33%	23,350	10,475

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	6,959,125	6.81	2,942,160	2.87
Alpha Bank	7,640	0.03	758,329	2.59
Coca Cola 3E	396,331	1.57	10,330	0.04

Calendar of Events

29-Mar	Ellaktor Results
30-Mar	Mytilineos Results - After market
30-Mar	PPC Results -Pre market
30-Mar	Follie Results
30-Mar	GEK Terna Results
30-Mar	J&P Avax Results
30-Mar	Hellenic Postbank - Results
31-Mar	Intralot Results - Pre Market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)



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