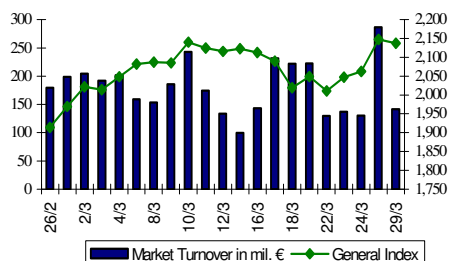


Daily Market Report



BETA SECURITIES SA
Member of the Athens Stock Exchange

Tuesday, 30 March 2010



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,137	-0.5%	11.7%	-2.7%
FTSE /ASE 20	1,066	-0.9%	11.9%	-5.3%
FTSE /ASE Mid 40	2,422	0.2%	6.6%	-7.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,896	0.4%	5.5%	4.5%
Nasdaq	2,404	0.4%	7.4%	6.0%
S&P 500	1,173	0.0%	6.2%	5.2%
FTSE-100	5,711	0.1%	6.7%	5.5%
DAX-30	6,157	0.6%	10.0%	3.3%
CAC-40	4,001	0.3%	7.9%	1.6%
NIKKEI-225	11,073	0.8%	9.3%	5.0%
HANG SENG	21,365	0.6%	3.7%	-2.3%

Market Statistics

Market Turnover (in mil. euros)	140.6
Advances	86
Declines	91
Unchanged	50
Total Movers	227

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	1,054.70	-1.08%	23,547	8,377

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	2,021,797	4.59	3,138,745	7.02
Alpha Bank	168,201	1.31	11,415	0.09

Calendar of Events

30-Mar	Mytilineos Results - After market
30-Mar	PPC Results -Pre market
30-Mar	Follie Results
30-Mar	GEK Terna Results
30-Mar	J&P Avax Results
30-Mar	Hellenic Postbank - Results
31-Mar	Intralot Results - Pre Market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

ASE ended at 2137.37 down 0.49% on thin volume 140.6m euros.

Most up stocks HLB +1.91%, Titan +1.02%, Intralot +2.03%. Most down Agricultural Bank -2.76%, OPAP -2.5%. Investors focused on 7yr bond auction. The market entered a slow tempo which is expected to be intensified on the back of holiday season.

Other News

Moody's believes that Greek structured finance and covered bond transactions could achieve a Aaa rating subject to three main conditions.

"First, the credit enhancement available to the transaction is sufficient for the pool of collateral to withstand extreme scenarios, including those of potential government debt problems. Second, all operational risks in the transaction are satisfactorily mitigated, taking into account Moody's criteria for servicing, cash management and account banks. Finally, sufficient liquidity support is available to protect against the risk of payment default under the senior notes," the agency said.

Greece issued a seven-year, euro-denominated, 5 bil euros/ benchmark bond. Coupon 5.9%. Bids were close to between 6 billion euros and 7 billion euros.

Results

Ellaktor / Net profit far below market estimates

Sales reached 2268.5m euros from 1913m euros (+18.6%). Ebitda at 335.3m euros from 310m euros (+8.2%). Net income fell at 64.9m euros from 94.7m (-31.4%). Net income excluding one off tax at 93.7m euros. Consensus estimates at 93.7m euros. Current backlog stands at 35.3m euros.

The company will distribute dividend of €0.10 per share.

Results Preview

PPC/ FY2009 Results - Today before market opening

FY 2009 Consensus estimates: sales 5.8billion euros. Ebitda 1.7billion, Net Income 749m euros (3.23 euros per share)

Mytilineos / FY 2009 Results - Tomorrow after market opening

Sales 675m euros, ebitda 98.7m euros and net income at 17.8m euros

Corporate

Intralot /Following an international competitive selection process held jointly by the two gaming operators of Morocco, the National Lottery ('Societe de Gestion de la Loterie Nationale') and 'La Marocaine des Jeux et des Sports', INTRALOT has signed a contract to undertake the technical and commercial operation of the two Lotteries. The contract has an initial term of five (5) years, with an automatic two (2) year renewal option based on performance criteria.

Macro

European Monetary Union

Economic Confidence (Mar) at 97.7 (estimates: 97 previous: 95.9)

Consumer Confidence (Mar) unchanged at -17 in line with estimates

Industrial Confidence (Mar) at -10 (estimates -11, previous -13)



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