

Daily Market Report



Thursday, 01 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	2,067	-1.3%	8.1%	-5.9%
FTSE /ASE 20	1,026	-1.7%	7.7%	-8.9%
FTSE /ASE Mid 40	2,386	0.3%	5.0%	-8.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,857	-0.5%	4.4%	4.1%
Nasdaq	2,398	-0.5%	5.5%	5.7%
S&P 500	1,169	-0.3%	4.8%	4.9%
FTSE-100	5,680	0.1%	5.1%	4.9%
DAX-30	6,154	0.2%	7.7%	3.3%
CAC-40	3,974	-0.3%	5.4%	1.0%
NIKKEI-225	11,236	1.3%	10.5%	6.5%
HANG SENG	21,440	0.9%	1.8%	-2.0%

Market Statistics

Market Turnover (in mil. euros)	133.4
Advances	71
Declines	97
Unchanged	60
Total Movers	228

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	1,006.27	-1.89%	24,322	9,915

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	2,003,968	5.35	772,020	2.07
Alpha Bank	498,512	3.43	6,965	0.05
MIG	231,370	8.36		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek stocks ended significantly lower in the Athens Stock Exchange on Wednesday, hit by a further widening of Greek spreads and the decision by Moody's to cut ratings for five Greek banks. The composite index of the market fell 1.34 pct to end at 2,067.49 points, with turnover a low 133.422 million euros. The yield spread between the 10-year Greek and German benchmark bonds widened sharply to 346 basis points from 334 bps the previous day. Financials shed 2.19%. Most up stocks: Follie 1.95%, OPAP +1.20%, METKA +1.33%. Most Down stocks: Intralot - 5.10%, PPC -5.04%, Mytilineos -3.53% and Ellaktor -3.26%.

Other News

Moody's Investors Service downgraded the deposit and debt ratings of five Greek banks due to a weakening in the banks' stand-alone financial strength and anticipated additional pressures stemming from the country's challenging economic prospects in the foreseeable future. The affected banks are: National Bank of Greece (to A2 from A1), EFG Eurobank Ergasias SA (to A3/Prime-2 from A2/Prime-1), Alpha Bank AE (to A3/Prime-2 from A2/Prime-1), and Piraeus Bank (to Baa1/Prime-2 from A2/Prime-1). Moody's has also downgraded the deposit and debt ratings of Emporiki Bank of Greece SA (to A3/Prime-2 from A2/Prime-1).

Greece plans to raise up to 10 billion dollars in the coming weeks according to press.

Corporate News

Intralot / Intralot USA, following an international tender, has been awarded a contract for the provision of an on-line gaming system, including associated gaming products and support services with the DC Lottery and Charitable Games Control Board (DCLB). The contract has an initial term of five (5) years with an extension option for up to four (4) additional years.



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