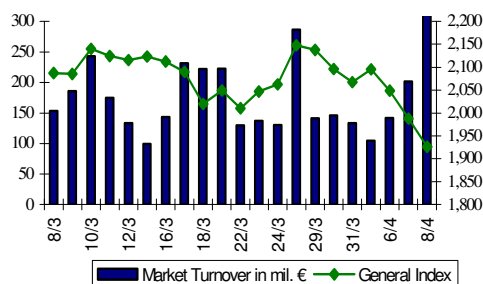


Daily Market Report



Friday, 09 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,926	-3.1%	-7.7%	-12.3%
FTSE /ASE 20	942	-3.9%	-9.5%	-16.3%
FTSE /ASE Mid 40	2,231	-2.3%	-7.8%	-14.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,927	0.3%	3.5%	4.8%
Nasdaq	2,437	0.2%	4.5%	7.4%
S&P 500	1,186	0.0%	4.2%	6.4%
FTSE-100	5,713	-0.9%	1.9%	5.5%
DAX-30	6,172	-0.8%	5.0%	3.6%
CAC-40	3,978	-1.2%	1.9%	1.1%
NIKKEI-225	11,202	0.3%	5.8%	6.2%
HANG SENG	22,160	1.3%	4.5%	1.3%

Market Statistics

Market Turnover (in mil. euros)	352.1
Advances	36
Declines	146
Unchanged	40
Total Movers	222

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	925.69	-1.74%	25,228	20,621

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	12,847,330	8.72	2,192,479	1.45
Alpha Bank	3,591,747	10.78	333,288	0.99
Bank of Piraeus	3,155,427	15.85	125,560	0.63
EFG Eurobank	2,060,256	7.31	86,173	0.30
HTO			729,276	5.21

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek Bourse fell yesterday on the back of an extremely negative sentiment. General Index at 1,926 down -3.1%. Heavy turnover at 352.1m euros.

10 yr GGB- Bund spread and 5yr Greek CDS hit fresh high as the EU - IMF adoption packages seem to be getting closer. 10yr bond spread at 429 basis points. Most up: Intralot +7.84%, Hellenic Petrol +2.27%, Titan +1.08%. Most Down: EFG -8.06%, Alpha Bank -7.42%, NBG -7.34%, BoP -5.66%. Banks slumped - 6% amid growing concern about their liquidity after deposits flowed out of the system.

Market is expected to recover.

Other News

The time has come for Greece to ask the activation of the EU/IMF aid mechanism, a senior analyst at Fitch Ratings told Reuters on Thursday, amid bond spread and CDS surging.

ECB leaves rates unchanged to 1% as expected.

European Central Bank Jean-Claude Trichet said he does not expect Greece to default on its loans and that he is confident the country will solve its own budget problems. Trichet welcomed the EU aid package "as a workable framework" and downplayed his earlier opposition to the involvement of the International Monetary Fund. "The activation of the possible loans is really as far as I understand in the hands of Greek government itself, then we would have to see how to organize, if it is asked, the packages in question and it is of course the responsibility of the governments," Trichet said. Trichet also signaled the ECB is in no rush to tighten policy as the Greek crisis delays the central bank's exit strategy, saying the ECB's benchmark rate is "appropriate."

Macro News

Greece's first quarter deficit in 2010 declined to 4,3 billion from 7,1 billion in the first quarter of 2009. "This 40 per cent decline has been achieved even before the latest additional government measures cutting expenditures and increasing tax revenues have fully taken effect," George Papaconstantinou said. It proves that Greece is on track to meet the 8.7% of GDP deficit target in 2010.

Corporate News

ATE Bank / Moody's Investors Service changed the outlook on the D bank financial strength rating the Baa1 long-term deposit and senior debt ratings, and the Baa2 subordinated debt rating to negative from stable. The bank's short-term deposit rating was affirmed at Prime-2. The rating action was prompted by the country's weakening macroeconomic outlook and the impact this is having on ATEBank's financial performance.

Ellaktor - J&P Avax / In talks with Attikat SA with a possible view to buying its 9.88percent stake in Attiki Odos.

PPC / Possibility of cooperation with Gaz de France Suez, EdF



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