

Daily Market Report



Monday, 19 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,995	-1.6%	-5.6%	-9.1%
FTSE /ASE 20	982	-2.2%	-7.2%	-12.8%
FTSE /ASE Mid 40	2,279	-1.0%	-7.2%	-12.8%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,019	-1.1%	2.6%	5.7%
Nasdaq	2,481	-1.4%	4.5%	9.3%
S&P 500	1,192	-1.6%	2.8%	6.9%
FTSE-100	5,744	-1.4%	1.7%	6.1%
DAX-30	6,181	-1.8%	3.3%	3.8%
CAC-40	3,987	0.0%	1.6%	1.3%
NIKKEI-225	10,908	-1.7%	0.8%	3.4%
HANG SENG	21,515	-1.6%	0.7%	-1.6%

Market Statistics

Market Turnover (in mil. euros)	145.5
Advances	47
Declines	116
Unchanged	56
Total Movers	219

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
June 2010	962.51	-1.94%	26,528	14,163

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Titan	1,137,160	41.66	17,389	0.64
MIG	7,308	29.51		
Hellenic Petrol	139,326	16.3		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek market ended lower 1.6% on Friday. Traded volume stood at 145.5n euros. Most down stocks: EFG -4.83%, Ellaktor -4.76%, Mytilineos -4.53%, Hellenic Postbank -4.09%, Alpha Bank -3.79%, BoC -3.48%. Most up stocks: Coca Cola +1.06%, Intralot +0.82%. The yield spread between the 10-year Greek and German benchmark bonds widened sharply to 425 basis points on Friday. Focus this week on EU and Monetary Fund negotiations for new measures. Officials are due to travel to Athens start laying down conditions for a 45 billion-euro bailout package. Also privatisations to be discussed by government this week. Market is expected weak due to uncertainty.

Other News

European Central Bank President Jean-Claude Trichet said Greek banks could see a worsening of their liquidity conditions, Reuters reported, citing a speech text.

Macro News

Greece's central government cash deficit decreased to 5.7 billion euros in the first quarter of the year from 6.3 billion in the year-earlier period, the country's central bank said in an e-mailed statement.



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