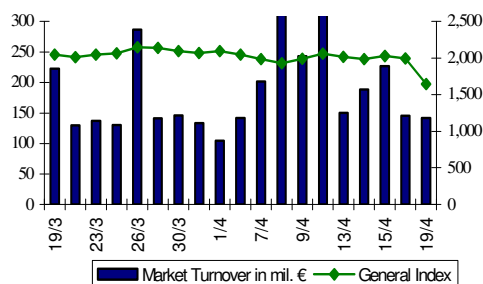


Daily Market Report



Tuesday, 20 April 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,944	-2.6%	-5.1%	-11.5%
FTSE /ASE 20	957	-2.5%	-5.5%	-14.9%
FTSE /ASE Mid 40	2,204	-3.3%	-6.0%	-15.7%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,092	0.7%	3.3%	6.4%
Nasdaq	2,480	0.0%	4.5%	9.3%
S&P 500	1,198	0.5%	3.2%	7.4%
FTSE-100	5,728	-0.3%	1.4%	5.8%
DAX-30	6,162	-0.3%	3.0%	3.4%
CAC-40	3,970	-0.4%	1.1%	0.9%
NIKKEI-225	10,933	0.2%	1.0%	3.7%
HANG SENG	21,573	0.8%	0.9%	-1.4%

Market Statistics

Market Turnover (in mil. euros)	142.0
Advances	34
Declines	162
Unchanged	28
Total Movers	224

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	942.90	-1.51%	25,653	8,426
FTSE /ASE Mid 40 May 2010	1,512.00	-31.39%	78	151

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
NBG	2,054,921	3.99		
EFG Eurobank	1,126,901	19.33		
Alpha Bank	571,207	5.66		

Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

Greek stocks ended sharply lower in the Athens Stock Exchange on Monday, hit by a jump in the Greek state bond spread to a new record high. The composite index of the market ended 2.56 % lower at 1,944.11 points, with turnover a low 141.771 million euros. The FTSE 20 index dropped 2.47 pct. 10 yr bond spread at 454 basis points as talks on the country's debt crisis involving the ECB, European Commission and IMF were delayed. Market is expected weak due to uncertainty, awaiting tomorrow's negotiations for new measures. Also, privatisations to be discussed by government this week.

Other News

Bundesbank President Axel Weber told German lawmakers that Greece may need more aid than the 30 billion euros promised by the European Union.

Greek Prime Minister George Papandreou said he won't hesitate to tap a 45 billion-euro bailout package to secure economic stability as officials arrived to iron out aid terms.

Macro News

The Turnover Index in Industry recorded a rise of 3.0% in February 2010 as compared to February 2009

The New Orders Index in Industry recorded a fall of 5.7% in February 2010 as compared to February 2009.



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