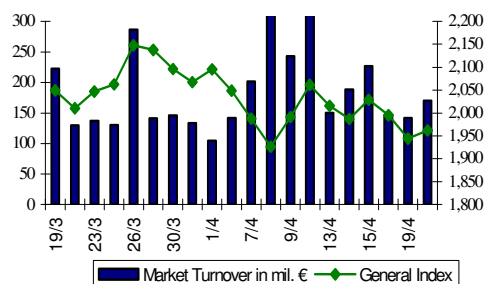


# Daily Market Report



Wednesday, 21 April 2010

**BETA SECURITIES SA**  
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,962	0.9%	-4.3%	-10.7%
FTSE /ASE 20	967	1.0%	-4.6%	-14.1%
FTSE /ASE Mid 40	2,236	1.4%	-4.7%	-14.5%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	11,117	0.2%	3.5%	6.6%
Nasdaq	2,500	0.8%	5.3%	10.2%
S&P 500	1,207	0.8%	4.1%	8.3%
FTSE-100	5,784	1.0%	2.4%	6.9%
DAX-30	6,264	1.7%	4.7%	5.1%
CAC-40	4,027	1.4%	2.6%	2.3%
NIKKEI-225	11,087	1.7%	2.4%	5.1%
HANG SENG	21,650	0.1%	1.3%	-1.0%

## Market Statistics

Market Turnover (in mil. euros)	170.3
Advances	82
Declines	87
Unchanged	61
Total Movers	230

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20 June 2010	947.82	-1.96%	25,243	8,769

Short Selling (SS)	SS Trade Value	% in total vol.	Buy to close Trade Value	% in total vol.
Bank of Cyprus			2,336,829	35.76
Titan	366,159	18.3	3,895	0.19
HTO	343,551	6.52		

## Calendar of Events

29-Apr	Coca Cola Q110 Results - Pre market
5-May	Emporiki - Q110 Results
12-May	HTO Q110 Results
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
21-Jun	Fourlis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend ( 0.50 euros)

## Market Comment

Stocks ended moderately higher in the Athens Stock Exchange on Tuesday. The composite index raised 0.91 pct to end at 1,961.86 points, with turnover a moderate 170.3m euros. Most up stocks Alpha +5.17%, EFG +3.14%, BoP +2.67% and OPAP +2.49%. Most down: Intralot - 3.30%, Hellenic Petroleum -2.10%. 10-year Greek bond spread widened to a new record of 492 basis points on Tuesday, closing at 477 basis points. Greece begins talks today on activating a 45 billion-euro emergency aid package.

## Other News

Greece has raised €1.95 billion in a 3M T- Bill auction that was more than four times oversubscribed, the public debt management agency said Tuesday.

Yesterday's auction sought to raise €1.5 billion and was oversubscribed by 4.61 times, with €6.921 billion in offers, the debt management agency said, adding that it also accepted €450 million in non-competitive bids. The yield for the 13-week bills stood at 3.65 percent, compared to the 1.67 percent yield from a similar bill issued in January that was oversubscribed by 3.23 times.

Last T-Bill Auction Before Activating The Mechanism?

## Macro News

Greece's unemployment rate in January 2010 was 11.3% compared to 9.4% in January 2009 and 10.2% in December 2009, according to Hellenic Statistical Authority.



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