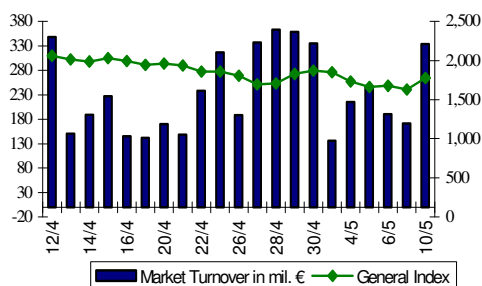


Daily Market Report



Tuesday, 11 May 2010

BETA SECURITIES SA
Member of the Athens Stock Exchange



Greek Indices	Value	Chg: %	30 days %	YTD %
Athens General	1,779	9.1%	-10.6%	-19.0%
FTSE /ASE 20	881	10.5%	-10.6%	-21.7%
FTSE /ASE Mid 40	1,949	9.9%	-14.0%	-25.4%

International Indices	Last Price	Chg: %	30 days %	YTD %
Dow Jones	10,785	3.9%	-1.9%	3.4%
Nasdaq	2,375	4.8%	-3.2%	4.7%
S&P 500	1,160	4.4%	-2.9%	4.0%
FTSE-100	5,387	5.2%	-6.6%	-0.5%
DAX-30	6,018	5.3%	-3.7%	1.0%
CAC-40	3,720	9.7%	-8.2%	-5.5%
NIKKEI-225	10,431	-0.9%	-6.9%	-1.1%
HANG SENG	20,135	-1.4%	-9.3%	-7.9%

Market Statistics

Market Turnover (in mil. euros)	333.7
Advances	200
Declines	21
Unchanged	20
Total Movers	241

Futures Delivery	Settlement	Prem/Disc	Open Interest	Traded Volume
FTSE /ASE 20				
June 2010	874.99	-0.71%	25,346	21,713

Calendar of Events

12-May	HTO Q110 Results -Pre market
13-May	Mytilineos - Ex dividend
14-May	OPAP Ex dividend (1.10 euros)
19-May	Mytilineos - Q110 Results
26-May	BoC Q110 Results - Prior market
26-May	Hellenic Exchanges - Ex dividend
26-May	ETE -Q110 Results 17:30
27-May	Alpha Bank -Q110 Results 8:30
21-Jun	Foullis Ex dividend
23-Jun	Coca Cola Ex dividend (0.30euros)
9-Jul	HTO - Ex dividend (0.50 euros)

Market Comment

The General Index surged 9.1% at 1,779, on a total turnover of 333.7m euros, after European policy makers announced an almost \$1 trillion loan package to end the region's sovereign-debt crisis. Banks skyrocketed 14.42%. Most up stocks: NBG +16.89% at 12.11euros, EFG +15.38% at 5.55 euros, Hellenic Technodomiki +14.85% at 3.48 euros. 10yr GGB-Bund yield spread dropped to 481bps. The euro pared an earlier rally. Market is expected to take a breather.

Corporate News

ETE / The bank plans to open 75 branches from Ankara to Izmir this year to benefit from Turkish economic growth that is forecast to reach 5.2 percent. National Bank earned more last year at its Istanbul-based Finansbank AS unit than it did in Greece.

HTO/ Q1 net profit is seen at 97m euros, -64% on the year, according to consensus estimates.

Average Revenues are projected at 1.38B euros, -4.8% and average Ebitda at 479.1m euros, +34%.

Net profit and Ebitda will be weighed down by a one off 25m euros restructuring costs take in 1Q.

The company announces Q1 earnings on May 12th pre-market.

OPAP/ Yesterday's EGM postponed

Macro

Greek industrial production declined 3.7 percent in March from a year earlier. Output increased 4.8 percent from February.

Greece's central government cash deficit narrowed to 7.7 billion euros in the January-April period, compared with 10.8 billion euros. Ordinary budget revenue increased to 15.1 billion euros from 14.3 billion euros in the year-earlier period, while spending fell to 19.7 billion euros from 21.9 billion euros.

Other News

Foreign investors slightly raised their participation in the Athens Stock Exchange's capitalization to 50.4 pct in April, slightly up from 50.3 pct in March and 47.2 pct in April 2009, while Greek investors owned 48.4 pct of the market, official figures showed on Monday.



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